

SAMPLE K-1 - 10000 UNIT PURCHASE
NOT A VALID K-1
KKR & CO LP
9 WEST 57TH STREET
SUITE 4200
NEW YORK, NY 10019



KKR & Co. L.P.

March 2013

Dear Unitholder:

Enclosed is your 2012 investor reporting package for KKR & Co. L.P. (the "Partnership" and, together with its affiliates, "KKR"). **Please do not discard this package as it contains important information that you will need to prepare your income tax returns for 2012.**

This package includes the following:

- (1) Schedule K-1 (Form 1065)
- (2) Ownership Schedule
- (3) Sales Schedule
- (4) State Schedule
- (5) Supplemental Tax Disclosures
- (6) 2012 Graphic Guide
- (7) Partner's Instructions for Schedule K-1 (Form 1065)

Please carefully review the information on your Ownership Schedule. If the information is inaccurate, please contact us as explained on the form. We will issue a corrected Schedule K-1, Ownership Schedule, and Sales Schedule, if applicable, as soon as possible.

The enclosed instructions are provided for your general guidance, and are not intended to be, nor should they be construed as, the basis of tax advice. The tax information discussed in this package and reflected on the schedules provided to you is based on existing U.S. federal and state laws and regulations as interpreted by KKR. Before undertaking any tax filing, we suggest that you refer to the appropriate income tax laws or consult your tax advisor.

Electronic versions of your tax information, including the ability to transfer information to IRS forms or download a file which can be imported into TurboTax software, are available through our website at www.taxpackagesupport.com/kkr. If you have any questions regarding this tax package, please call toll free +1 (800) 973-7631 for U.S. callers or +1 (972) 248-5396 for non-U.S. callers.

Sincerely,

KKR & Co. L.P.

Schedule K-1 (Form 1065)

2012

Department of the Treasury Internal Revenue Service

For calendar year 2012, or tax year beginning _____, 2012 ending _____, 20_____

Partner's Share of Income, Deductions, Credits, etc.

See back of form and separate instructions.

Part I Information About the Partnership

A Partnership's employer identification number 26-0426107
B Partnership's name, address, city, state, and ZIP code KKR & CO LP 9 WEST 57TH STREET SUITE 4200 NEW YORK, NY 10019
C IRS Center where partnership filed return OGDEN
D [X] Check if this is a publicly traded partnership (PTP)

Part II Information About the Partner

E Partner's identifying number 123-45-6789
F Partner's name, address, city, state, and ZIP code SAMPLE K-1 - 10000 UNIT PURCHASE NOT A VALID K-1 KKR & CO LP 9 WEST 57TH STREET SUITE 4200 NEW YORK, NY 10019
G [] General partner or LLC member-manager [X] Limited partner or other LLC member
H [X] Domestic partner [] Foreign partner
I1 What type of entity is this partner? (see instructions) Individual
I2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here (see instructions) []
J Partner's share of profit, loss, and capital (see instructions):
Beginning Ending
Profit 0.004402 % 0.003946 %
Loss 0.004402 % 0.003946 %
Capital 0.004402 % 0.003946 %
K Partner's share of liabilities at year end:
Nonrecourse \$ 19,316
Qualified nonrecourse financing \$
Recourse \$

L Partner's capital account analysis:
Beginning capital account \$ 123,200
Capital contributed during the year \$ 0
Current year increase (decrease) \$ 22,981
Withdrawals & distributions \$ (8,400)
Ending capital account \$ 137,781

[X] Tax basis [] GAAP [] Section 704(b) book
[] Other (explain)
M Did the partner contribute property with a built-in gain or loss?
[] Yes [X] No
If "Yes," attach statement (see instructions)

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items

Table with 4 columns: Line number, Description, Code, and Amount. Rows include Ordinary business income (loss) 15 Credits 4, Net rental real estate income (loss) 2, Other net rental income (loss) 16 Foreign transactions A VARIOUS, Guaranteed payments 4 B 26,657, Interest income 5 C 18,124, Ordinary dividends 6a D 964, Qualified dividends 6b G 416, Royalties 7 H 253, Net short-term capital gain (loss) 8 * STMT 143, Net long-term capital gain (loss) 9a D 120 15,637, Collectibles (28%) gain (loss) 9b E 232, Unrecaptured section 1250 gain 9c F* 217, Net section 1231 gain (loss) 10 18 Tax-exempt income and nondeductible expenses, Other income (loss) 11 C -55, F* -301, Section 179 deduction 12 A 8,400, Other deductions 13 H 416, 20 Other information I 82 A 8,513, * STMT B 282, Self-employment earnings (loss) 14 T* STMT, * STMT

*See attached statement for additional information.

For IRS Use Only

This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.

	<i>Code</i>	<i>Report on</i>
1. Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows.		
	<i>Report on</i>	
Passive loss	See the Partner's Instructions	
Passive income	Schedule E, line 28, column (g)	
Nonpassive loss	Schedule E, line 28, column (h)	
Nonpassive income	Schedule E, line 28, column (j)	
2. Net rental real estate income (loss)	See the Partner's Instructions	
3. Other net rental income (loss)		
Net income	Schedule E, line 28, column (g)	
Net loss	See the Partner's Instructions	
4. Guaranteed payments	Schedule E, line 28, column (j)	
5. Interest income	Form 1040, line 8a	
6a. Ordinary dividends	Form 1040, line 9a	
6b. Qualified dividends	Form 1040, line 9b	
7. Royalties	Schedule E, line 4	
8. Net short-term capital gain (loss)	Schedule D, line 5	
9a. Net long-term capital gain (loss)	Schedule D, line 12	
9b. Collectibles (28%) gain (loss)	28% Rate Gain Worksheet, line 4 (Schedule D instructions)	
9c. Unrecaptured section 1250 gain	See the Partner's Instructions	
10. Net section 1231 gain (loss)	See the Partner's Instructions	
11. Other income (loss)		
<i>Code</i>		
A Other portfolio income (loss)	See the Partner's Instructions	
B Involuntary conversions	See the Partner's Instructions	
C Sec. 1256 contracts & straddles	Form 6781, line 1	
D Mining exploration costs recapture	See Pub. 535	
E Cancellation of debt	Form 1040, line 21 or Form 982	
F Other income (loss)	See the Partner's Instructions	
12. Section 179 deduction	See the Partner's Instructions	
13. Other deductions		
A Cash contributions (50%)	} See the Partner's Instructions	
B Cash contributions (30%)		
C Noncash contributions (50%)		
D Noncash contributions (30%)		
E Capital gain property to a 50% organization (30%)		
F Capital gain property (20%)		
G Contributions (100%)		
H Investment interest expense	Form 4952, line 1	
I Deductions—royalty income	Schedule E, line 19	
J Section 59(e)(2) expenditures	See the Partner's Instructions	
K Deductions—portfolio (2% floor)	Schedule A, line 23	
L Deductions—portfolio (other)	Schedule A, line 28	
M Amounts paid for medical insurance	Schedule A, line 1 or Form 1040, line 29	
N Educational assistance benefits	See the Partner's Instructions	
O Dependent care benefits	Form 2441, line 12	
P Preproductive period expenses	See the Partner's Instructions	
Q Commercial revitalization deduction from rental real estate activities	See Form 8582 instructions	
R Pensions and IRAs	See the Partner's Instructions	
S Reforestation expense deduction	See the Partner's Instructions	
T Domestic production activities information	See Form 8903 instructions	
U Qualified production activities income	Form 8903, line 7b	
V Employer's Form W-2 wages	Form 8903, line 17	
W Other deductions	See the Partner's Instructions	
14. Self-employment earnings (loss)		
Note. If you have a section 179 deduction or any partner-level deductions, see the Partner's Instructions before completing Schedule SE.		
A Net earnings (loss) from self-employment	Schedule SE, Section A or B	
B Gross farming or fishing income	See the Partner's Instructions	
C Gross non-farm income	See the Partner's Instructions	
15. Credits		
A Low-income housing credit (section 42(j)(5)) from pre-2008 buildings	} See the Partner's Instructions	
B Low-income housing credit (other) from pre-2008 buildings		
C Low-income housing credit (section 42(j)(5)) from post-2007 buildings		
D Low-income housing credit (other) from post-2007 buildings		
E Qualified rehabilitation expenditures (rental real estate)		
F Other rental real estate credits		
G Other rental credits		
H Undistributed capital gains credit		Form 1040, line 71; check box a
I Alcohol and cellulosic biofuel fuels credit		See the Partner's Instructions
J Work opportunity credit		
K Disabled access credit		
L Empowerment zone and renewal community employment credit		
M Credit for increasing research activities		} See the Partner's Instructions
N Credit for employer social security and Medicare taxes		
O Backup withholding		
P Other credits		
16. Foreign transactions		
A Name of country or U.S. possession	} Form 1116, Part I	
B Gross income from all sources		
C Gross income sourced at partner level		
<i>Foreign gross income sourced at partnership level</i>		
D Passive category	} Form 1116, Part I	
E General category		
F Other		
<i>Deductions allocated and apportioned at partner level</i>		
G Interest expense	Form 1116, Part I	
H Other	Form 1116, Part I	
<i>Deductions allocated and apportioned at partnership level to foreign source income</i>		
I Passive category	} Form 1116, Part I	
J General category		
K Other		
<i>Other information</i>		
L Total foreign taxes paid	Form 1116, Part II	
M Total foreign taxes accrued	Form 1116, Part II	
N Reduction in taxes available for credit	Form 1116, line 12	
O Foreign trading gross receipts	Form 8873	
P Extraterritorial income exclusion	Form 8873	
Q Other foreign transactions	See the Partner's Instructions	
17. Alternative minimum tax (AMT) items		
A Post-1986 depreciation adjustment	} See the Partner's Instructions and the Instructions for Form 6251	
B Adjusted gain or loss		
C Depletion (other than oil & gas)		
D Oil, gas, & geothermal—gross income		
E Oil, gas, & geothermal—deductions		
F Other AMT items		
18. Tax-exempt income and nondeductible expenses		
A Tax-exempt interest income	Form 1040, line 8b	
B Other tax-exempt income	See the Partner's Instructions	
C Nondeductible expenses	See the Partner's Instructions	
19. Distributions		
A Cash and marketable securities	} See the Partner's Instructions	
B Distribution subject to section 737		
C Other property		
20. Other information		
A Investment income	Form 4952, line 4a	
B Investment expenses	Form 4952, line 5	
C Fuel tax credit information	Form 4136	
D Qualified rehabilitation expenditures (other than rental real estate)	See the Partner's Instructions	
E Basis of energy property	See the Partner's Instructions	
F Recapture of low-income housing credit (section 42(j)(5))	Form 8611, line 8	
G Recapture of low-income housing credit (other)	Form 8611, line 8	
H Recapture of investment credit	See Form 4255	
I Recapture of other credits	See the Partner's Instructions	
J Look-back interest—completed long-term contracts	See Form 8697	
K Look-back interest—income forecast method	See Form 8866	
L Dispositions of property with section 179 deductions	} See the Partner's Instructions	
M Recapture of section 179 deduction		
N Interest expense for corporate partners		
O Section 453(l)(3) information		
P Section 453A(c) information		
Q Section 1260(b) information		
R Interest allocable to production expenditures		
S CCF nonqualified withdrawals		
T Depletion information—oil and gas		
U Amortization of reforestation costs		
V Unrelated business taxable income		
W Precontribution gain (loss)		
X Section 108(l) information		
Y Other information		

KKR & Co. L.P.

PARTNER NAME: SAMPLE K-1 - 10000 UNIT PURCHASE
 ACCOUNT NUMBER: MAN 125201533756
 PARTNER FEDERAL ID/ENTITY: 123-45-6789 / Individual
 CUSTODIAN FEDERAL ID:
 PARTNERSHIP FEDERAL ID: 26-0426107

This schedule details your history of ownership of KKR & Co. L.P. common units through 2012. The enclosed tax package reflects your ownership in common units registered with the Partnership, and common units held in a broker account if such information was provided by the broker on your behalf. If your records do not agree with the transactions shown, the enclosed tax information may be incomplete. If the ownership information provided below is in error, please make corrections on this schedule and write needed explanations. Sign, date and return immediately to:

Tax Package Support
 P.O. Box 799060
 Dallas, TX 75379



We will send corrected tax schedules within 24 hours of receipt of this schedule.

NOTE: RECEIPT OF THIS DOCUMENT IS NOT PROOF OF OWNERSHIP OF KKR & CO. L.P.

TRANSACTION		BROKER OR CERTIFICATE NUMBER	UNITS
DESCRIPTION	DATE		
AC BUY	12/31/2011	BROKER-MAN	10,000.0000
END OF YEAR UNITS			10,000.0000

ACKNOWLEDGEMENT FOR CORRECTIONS ONLY

The information reported on this schedule, as corrected, accurately and completely presents my ownership history through December 31, 2012.

Signature _____

Daytime Phone _____

Date _____

KKR & Co. L.P.

PARTNER NAME: SAMPLE K-1 - 10000 UNIT PURCHASE
 ACCOUNT NUMBER: MAN 125201533756
 PARTNER FEDERAL ID/ENTITY: 123-45-6789 Individual
 CUSTODIAN FEDERAL ID:
 PARTNERSHIP FEDERAL ID: 26-0426107

Resident State Filing Guidelines:

Generally, the amounts reported on the federal K-1 are needed to prepare your income tax return for the state in which you live. Due to frequent tax law changes by the states, you should consult your tax advisor concerning the proper tax treatment in your state of residence.

Non-resident State Filing Guidelines:

KKR owns oil and gas and real estate investments in various states, some of which impose an income tax on a unitholder's income allocable to such state. You may be required to file a tax return with a state even though you are not a resident of such state. The State Schedule represents allocation of your share of the federal amounts to the various states that impose income tax. If you are required to file a non-resident return, you should enter your share of KKR's tax items attributable to the state on the tax return.

State Information

(Due to rounding and other Federal and State differences, State totals may not agree to Federal totals)
 (You may be required to file a tax return with the states listed below. Please consult your tax advisor.)

STATE	(1) NET ORDINARY INCOME OR LOSS(-)	(2) NET RENTAL REAL ESTATE INCOME OR LOSS(-)	(3) ROYALTY INCOME	(4) ROYALTY DEDUCTIONS	(5) ALTERNATIVE MINIMUM TAX DEPRECIATION ADJUSTMENT	(6) INTANGIBLE DRILLING COSTS	(7) COST DEPLETION	(8) PERCENTAGE DEPLETION IN EXCESS OF COST
OK	-3	0	1	82	0	31	0	0

DO NOT INCLUDE THIS SCHEDULE WITH YOUR FEDERAL OR STATE TAX RETURNS



KKR & Co. L.P.
Attachment to Form 1065 Schedule K-1
Supplemental Footnote Disclosures
Tax Year Ended December 31, 2012

We are providing the following information to assist you in preparing your tax returns. This information involves complex provisions of U.S. federal and state tax law. We therefore recommend contacting your tax advisor.

<u>K-1 Line</u>	<u>Amount</u>	<u>Footnote</u>
5		Line 5 includes your share of Interest Income from the sources shown below:
	\$ None	U.S. Treasury interest that is exempt from federal income tax.
	\$ None	Municipal interest.
6a		Line 6a includes your share of Ordinary Dividend Income from the sources shown below:
		Income from Passive Foreign Investment Companies ("PFIC's")
	\$ 64	KKR Aricent Holdings Limited
	\$ None	KKR I-H Limited
	\$ 6	KKR I-L Limited
	\$ 238	KKR Strategic Capital Institutional Fund Ltd.
	\$ 253	KKR Debt Investors 2006 Sarl
	\$ 4,633	Dividends Eligible for the 70% Dividends Received Deduction ("DRD")
	\$ 31	Real Estate Investment Trust ("REIT") Dividend Income
	\$ 458	Other Dividend Income
	<hr/>	
	\$ 5,683	Total Line 6a Ordinary Dividend Income



IF YOU ACQUIRED COMMON UNITS OF KKR & CO. L.P. **ON OR AFTER JULY 15, 2010**, NO FURTHER ACTION IS REQUIRED WITH RESPECT TO THE AMOUNT SHOWN ON LINE 6a. SIMPLY INCLUDE THE FULL AMOUNT OF DIVIDEND INCOME IN YOUR INCOME TAX RETURN.

IF YOU ACQUIRED COMMON UNITS OF KKR & CO. L.P. (INCLUDING ITS PREDECESSORS) **PRIOR TO JULY 15, 2010**, PLEASE SEE THE ATTACHED PFIC INFORMATION.

9a		Line 9a includes your share of Long-term Capital Gain from the sources shown below:
		Income from Passive Foreign Investment Companies ("PFIC's")
	\$ None	KKR Aricent Holdings Limited
	\$ -16	KKR I-H Limited
	\$ None	KKR I-L Limited
	\$ 51	KKR Strategic Capital Institutional Fund Ltd.
	\$ 33	KKR Debt Investors 2006 Sarl
	\$ 70	Blacksmith Holding SA
	\$ -120	Gain/(Loss) on Disposition of U.S. Real Property ("FIRPTA") Interests
	\$ 15,619	Other Long-term Capital Gain
	<hr/>	
	\$ 15,637	Total Line 9a Long-term Capital Gain Income

IF YOU ACQUIRED COMMON UNITS OF KKR & CO. L.P. **ON OR AFTER JULY 15, 2010**, NO FURTHER ACTION IS REQUIRED WITH RESPECT TO THE AMOUNT SHOWN ON LINE 9a. SIMPLY INCLUDE THE FULL AMOUNT OF LONG TERM CAPITAL GAIN/(LOSS) IN YOUR INCOME TAX RETURN.

IF YOU ACQUIRED COMMON UNITS OF KKR & CO. L.P. (INCLUDING ITS PREDECESSORS) **PRIOR TO JULY 15, 2010**, PLEASE SEE THE ATTACHED PFIC INFORMATION.

KKR & Co. L.P.
Attachment to Form 1065 Schedule K-1
Supplemental Footnote Disclosures
Tax Year Ended December 31, 2012

<u>K-1 Line</u>	<u>Amount</u>	<u>Footnote</u>
11F	\$ -301	99.97% of this amount represents your share of foreign currency gain/(loss) related to IRC §988 transactions. The balance represents gain/(loss) on swap transactions.
13J	\$ 234	This amount represents qualified intangible drilling costs ("IDC") incurred by KKR's oil and gas operations to which an election under IRC §59(e) may apply. This amount has not been deducted from the amount in Line 1. Generally, IRC §59(e) allows each partner to elect to deduct IDC from oil and gas properties ratably over a 60-month period rather than deduct the full amount in the current year. Such election may be beneficial to you in reducing the amount of alternative minimum tax ("AMT") or for other tax planning purposes since if you make this election, this item will not be treated as an adjustment or tax preference item for purposes of the AMT. See discussion of lines 17D-17F for further information.
13K	\$ 200	This amount represents your share of miscellaneous itemized deductions subject to the 2% floor.
13T		<u>Domestic Production Activities Information</u> The following amounts are your share of Line 13T items:
13T1	\$ 120	Oil-related domestic production gross receipts
13T2	\$ 121	Gross receipts from all sources
13T3	\$ 317	Oil-related domestic production deductions, expenses, and losses
13T4	\$ 399	Total deductions, expenses, and losses
13T5	\$ None	Wages properly allocable to domestic production gross receipts
		Your allowable IDC (line 13J) and depletion (line 20T) deduction should be treated as an increase to your amount of total deductions, expenses and losses directly allocable to domestic production gross receipts.
16I	\$ 17	This amount represents your share of foreign source passive deductions which are sourced at the partnership level.
16L	\$ 1	This amount represents your share of foreign taxes paid.
17E	\$ 232	This amount represents your share of oil, gas, and geothermal deductions.
17F	\$ 217	This amount represents your share of excess intangible drilling costs.
17D-17F		The amount shown in lines 17D, 17E and 17F should be used to help determine whether any IDC needs to be reported as a preference item on Form 6251, line 26 in the calculation of AMT. Before beginning the calculation, see line 13J instructions. If you elect to capitalize the entire amount of IDC under IRC §59(e), you will not have any preference IDC and do not need to complete the worksheet. Generally, IDCs from oil, gas, and geothermal properties are an AMT tax preference to the extent excess IDCs exceed 65% of the net income from the properties. Line 17F provides the amount of excess IDCs. Net income from the properties is determined from gross income (line 17D) less oil and gas deductions (line 17E), less depletion (line 20T), less any amortization of capitalized IDC.



KKR & Co. L.P.
Attachment to Form 1065 Schedule K-1
Supplemental Footnote Disclosures
Tax Year Ended December 31, 2012

<u>K-1 Line</u>	<u>Amount</u>	<u>Footnote</u>
<u>Depletion Information - Oil and Gas</u>		
20T		The following amounts are your share of Line 20T items:
20T1	\$ 26	Total sustained - assumed allowable depletion - Working Interests
20T2	\$ 1	Partner's share of production quantity
20T3	\$ 26	Cost depletion - Working Interests
20T4	\$ None	Percentage depletion in excess of cost depletion - Working Interests
20T5	\$ None	Percentage depletion in excess of basis - Working Interests
20T6	\$ None	Total sustained - assumed allowable depletion - Royalty Interests
20T7	\$ None	Cost depletion - Royalty Interests
20T8	\$ None	Percentage depletion in excess of cost depletion - Royalty Interests
20T9	\$ None	Percentage depletion in excess of basis - Royalty Interests



Generally, the depletion of oil and gas property held by a partnership is calculated by the partners as if they owned their shares of the property directly. As a convenience to you, KKR has computed your allocable share of statutory (percentage) depletion and cost depletion from KKR's oil and gas activities based on certain assumptions. You are entitled to take as a deduction the greater of percentage depletion or cost depletion per property which has been reflected in line 20T1 for your share of the partnership's working interests. Please note that this amount has not been deducted in the calculation of line 1. You are also entitled to take as a deduction the greater of percentage depletion or cost depletion per property on your share of the partnership's royalty interests which has been reflected in line 20T6. Please note that this amount has not been included in the calculation of line 13I Deductions - Royalty income.

However, the deduction for percentage depletion might be limited depending on your taxable income or production volume limit (line 20T2). Generally, the percentage depletion portion of the total sustained depletion deduction (line 20T4) is limited to 65% of the amount of your taxable income before the percentage depletion deduction and without regard to any net operating loss carryback or capital loss carryback. Any portion of percentage depletion deduction disallowed under the 65% limit may be carried over. Additionally, your ability to take the deduction in the current year may be restricted if you have a net passive activity loss from KKR for the year. Please note that independent producers and royalty owners are the only taxpayers eligible for percentage depletion. An independent producer is generally anyone other than a "retailer" or "refiner."

20V Unrelated Business Taxable Income ("UBTI")

Certain tax-exempt organizations, including, but not limited to, qualified pension, profit-sharing and stock bonus plans, and Individual Retirement Accounts, may be subject to federal income tax with respect to UBTI.

A portion of these organizations' allocable share of KKR's income is UBTI since it is attributable to debt-financed property and oil and gas working interests. UBTI reported in line 20V does not include the deduction for IDC in line 13J and sustained depletion in line 20T1. These deductions are taken at the partner level and you will need to adjust line 20V2 to include the amount of these deductions taken on your income tax return to arrive at UBTI.

KKR & Co. L.P.
Attachment to Form 1065 Schedule K-1
Supplemental Footnote Disclosures
Tax Year Ended December 31, 2012

K-1 Line **Amount** **Footnote**

For organizations qualified under IRC §514(c)(9)(C), your share of Line 20V items is:

20V1	\$	1,123	Gross UBTI
20V2	\$	43	Deductions allocable to such income

For organizations NOT qualified under IRC §514(c)(9)(C), your share of Line 20V items is:

20V3	\$	1,123	Gross UBTI
20V4	\$	43	Deductions allocable to such income



20Y Other Information:

Effectively Connected Income ("ECI")

The following amounts should be treated as ECI under U.S. tax law:

20Y1	\$	None	Line 1 Ordinary Business Income/(Loss) ¹
20Y2	\$	-120	Line 9a Gain/(Loss) on Disposition of U.S. Real Property ("FIRPTA") Interests
20Y3	\$	None	Line 13J Section 59(e) Expenditures
20Y4	\$	None	Line 20T Depletion Information - Oil and Gas
	\$	19	¹ Amount on Line 1 Ordinary Business Income/(Loss) that is Non-ECI trade or business interest expense.

State Information

If you are a U.S. unitholder, all income and deductions on the Schedule K-1, other than those included in lines 1, 7, 10, 13I, 13J, 17A – 17F and 20T, should be sourced to your state of domicile. Refer to the State Schedule for items included in the Schedule K-1 lines 1, 7, 10, 13I, 13J, 17A – 17F and 20T.

KKR & Co. L.P.
Attachment to Form 1065 Schedule K-1
Supplemental Disclosure for U.S. Persons
Tax Year Ended December 31, 2012

* * * * *

THE INFORMATION PRESENTED BELOW IS BEING PROVIDED ON BEHALF OF UNITHOLDERS FOR THE PURPOSE OF MEETING THEIR U.S. TAX REPORTING OBLIGATIONS AND SHOULD NOT BE CONSTRUED AS TAX ADVICE. UNITHOLDERS SHOULD CONSULT THEIR TAX ADVISOR REGARDING THEIR SPECIFIC REPORTING OBLIGATIONS WITH RESPECT TO OWNING UNITS OF KKR.

* * * * *

During 2012, KKR made investments in or through various non-U.S. entities. Because U.S. Persons are generally required to report the direct and indirect acquisition, ownership and/or disposition of interests in such entities, you may be required to file one or more of the following:

- | | |
|-----------|---|
| Form 926 | Return by a U.S. Transferor to a Foreign Corporation |
| Form 8621 | Return by a Shareholder of a Passive Foreign Investment Company |
| Form 8865 | Return of U.S. Persons with Respect to Certain Foreign Partnerships |

In an effort to reduce the reporting burden on our unitholders, we have pre-populated each of these forms with information applicable to all required filers. Those forms can be viewed and downloaded from the K-1 & Tax Information area of KKR's website at http://ir.kkr.com/kkr_ir/kkr_taxinfo.cfm. The additional unitholder-specific information required to complete and file those forms is presented on the following pages.



KKR & Co. L.P.
Attachment to Form 1065 Schedule K-1
Supplemental Disclosure - Form(s) 926
Tax Year Ended December 31, 2012

During 2012, KKR transferred cash to one or more non-U.S. entities treated as corporations for U.S. tax purposes. As a unitholder of KKR, you are treated as having made indirect transfer(s) to these corporations proportionate to your ownership of KKR.

In general, U.S. persons must report those transfers by filing IRS Form 926 with their income tax return for the year in which such transfer(s) occur.¹ Transfers are generally reportable if, as a result of such transfer, the transferor acquires 10% or more of the transferee OR if such amounts equal or exceed \$100,000.

This determination must be made for each transferee corporation. Transfers to separate entities should not be aggregated. A separate Form 926 should therefore be filed for each corporation to which you made a transfer.

As noted in the Supplemental Disclosure for U.S. Persons above, pre-populated forms are available to view and download from the K-1 & Tax Information area of KKR's website at: http://ir.kkr.com/kkr_ir/kkr_taxinfo.cfm.



If you are required to file one or more Form(s) 926, the information below should be used to prepare those sections of the forms not already populated on your behalf:

Transferee: Bronco Netherlands Holdings BV

Part III Cash: \$ 15

Transferee: CIHL Parent Limited

Part III Cash: \$ 5

Transferee: BMG RM Warehouse Sarl

Part III Cash: \$ 8

Transferee: KKR China Healthcare Investment Limited

Part III Cash: \$ 9

Transferee: Atom Midco SAS

Part III Cash: \$ 36

¹ U.S. persons not otherwise required to file a U.S. income tax return must file Form 926 at the address shown on the form's instructions.

KKR & Co. L.P.
Attachment to Form 1065 Schedule K-1
Supplemental Disclosure - Form(s) 926 (Continued)
Tax Year Ended December 31, 2012

Transferee: KKR Matterhorn Holdco Limited

Part III Cash: \$ 460

Transferee: Consorcio Shushufindi SA

Part III Cash: \$ 1

Transferee: KKR Future Holdings III Limited

Part III Cash: \$ 46

Transferee: KKR Riverview Property Investment Limited

Part III Cash: \$ 81

Transferee: TVS Logistics Services Limited

Part III Cash: \$ 32

Transferee: KKR European Special Opportunities Limited

Part III Cash: \$ 141

Transferee: Finedining Topco GmbH

Part III Cash: \$ 346

Transferee: Westbrick Energy Limited

Part III Cash: \$ 46

Transferee: Hupah Holdings SA

Part III Cash: \$ 230

Transferee: Genesis Care Pty Ltd.

Part III Cash: \$ 156



KKR & Co. L.P.
Attachment to Form 1065 Schedule K-1
Supplemental Disclosure - Form(s) 8865
Tax Year Ended December 31, 2012

In general, U.S. persons who contribute property (including cash), hold, or dispose of an interest in a non-U.S. partnership during the tax year may be required to report such activity by filing IRS Form 8865 with their income tax return.

FOR THE TAX YEAR ENDED DECEMBER 31, 2012, HOLDERS OF KKR & CO. L.P. COMMON UNITS ARE NOT REQUIRED TO FILE FORM 8865 WITH RESPECT TO THEIR INVESTMENT IN KKR.



KKR & Co. L.P.
Attachment to Form 1065 Schedule K-1
Supplemental Disclosure - Form(s) 8621
Tax Year Ended December 31, 2012

During 2012, KKR & Co. L.P. owned indirect interests in non-U.S. entities which are treated as Passive Foreign Investment Companies ("PFIC's") under U.S. tax law. As a unitholder of KKR, you are treated as owning an indirect interest in those PFIC's.

As a general matter, U.S. Persons owning PFIC shares do not recognize income from the PFIC until a distribution is received. However, the tax payable on such deferred income is subject to an additional interest charge from the date the income was earned. The interest charge can be avoided by electing to treat the PFIC as a Qualified Electing Fund ("QEF") and to recognize the PFIC's income currently. It should be noted that failure by U.S. unitholders to make a QEF election could also subject otherwise non-taxable return of capital distributions to tax and interest charges. Therefore, in order to avoid adverse tax consequences, unitholders who acquired KKR common units prior to July 15, 2010 should make a QEF election by filing Form 8621 with respect to each PFIC in which the unitholder owns a direct or indirect interest.



***** IMPORTANT *****

EFFECTIVE JULY 15, 2010, KKR HAS MADE QEF ELECTIONS WITH RESPECT TO ITS PFIC INTERESTS BY FILING FORMS 8621 ON BEHALF OF ITS UNITHOLDERS. PFIC ACTIVITY OCCURRING AFTER THAT DATE HAS BEEN INCLUDED IN THE TAXABLE INCOME REPORTED ON YOUR SCHEDULE K-1.

UNITHOLDERS WHO ACQUIRED KKR UNITS ON OR AFTER JULY 15, 2010 NEED NOT FILE FORM 8621 WITH RESPECT TO PFIC INTERESTS OWNED BY KKR AND MAY DISREGARD THE FOLLOWING PFIC DISCLOSURES AND ANNUAL INTERMEDIARY STATEMENTS.

PLEASE CONTACT YOUR TAX ADVISOR WITH REGARD TO YOUR SPECIFIC REPORTING OBLIGATIONS. IF YOU ARE A NON-U.S. PERSON WITH U.S. INVESTORS, PLEASE PROVIDE THIS INFORMATION TO YOUR INVESTORS WHERE REQUIRED SO THAT THEY MAY PROPERLY REPORT THEIR INCOME.

KKR & Co. L.P.
Attachment to Form 1065 Schedule K-1
Supplemental Disclosure – Form(s) 8621 (Continued)
Tax Year Ended December 31, 2012

For unitholders that acquired KKR & Co. L.P. common units prior to July 15, 2010, the PFIC information reported previously on Lines 6a and 9a relates to you for the following investments:

KKR Aricent Holdings Limited
KKR Strategic Capital Institutional Fund Ltd.
KKR Debt Investors 2006 Sarl

If you HAVE previously made QEF elections with respect to your interest in the above PFIC's, DO NOT include the amounts on Lines 6a and 9a in your taxable income. Instead, include your share of the Ordinary Earnings and Capital Gain reported to you in the attached PFIC Annual Intermediary Statements.

If you HAVE NOT previously made QEF elections with respect to your interest in the above PFIC's, DO NOT include the amounts on Lines 6a and 9a in your taxable income. Instead, include in your Ordinary Income your share of the PFIC Distributions reported to you in the attached PFIC Annual Intermediary Statements. Pursuant to IRC §1291(c) (1), an interest charge may be due and payable with your tax return.

Please note that the distribution amount on Line 19A of your Schedule K-1 includes distributions from all investments made by KKR. Thus, for purposes of calculating tax basis in your partnership interests (whether or not you made a QEF election), refer to Line 19A and disregard the distribution amount included in the PFIC Annual Intermediary Statements.

For appropriate treatment of your interest in the following PFIC's please see detailed instructions below.

KKR I-H Limited
KKR I-L Limited
Blacksmith Holding SA

KKR I-H Limited

As reported above, Line 9a of your Schedule K-1 includes net long-term capital loss related to KKR I-H Limited. KKR's initial investment in this entity was made in tax year 2007. From that date through its liquidation on October 15, 2012, KKR I-H Limited was treated as a PFIC for U.S. federal income tax purposes.

If you HAVE previously made a QEF election with respect to your investment in this PFIC:

- 1) Include the above long-term capital loss in your taxable income;
- 2) Include your share of the ordinary earnings and net capital gain reported on the attached PFIC Annual Intermediary Statement; and
- 3) Increase your long-term capital loss in (1) above by the amount of previously taxed income you included on your 2007 – 2012 Forms 8621 with respect to this PFIC. This may result in additional long-term capital loss as a result of KKR I-H Limited liquidating.

If you HAVE NOT made a QEF election with respect to your interest in the PFIC, you SHOULD NOT include in income or loss the amounts reported to you in the attached PFIC Annual Intermediary Statement. Instead you should include the above long-term capital loss in your taxable income.



KKR & Co. L.P.
Attachment to Form 1065 Schedule K-1
Supplemental Disclosure – Form(s) 8621 (Continued)
Tax Year Ended December 31, 2012

KKR I-L Limited

As reported above, Line 6a of your Schedule K-1 includes dividend income related to KKR I-L Limited. KKR's initial investment in this entity was made in tax year 2008. From that date through its liquidation on October 1, 2012, KKR I-L Limited was treated as a PFIC for U.S. federal income tax purposes.

If you HAVE previously made a QEF election with respect to your investment in this PFIC:

- 1) DO NOT include the above dividend income in your taxable income;
- 2) Include your share of the ordinary earnings and net capital gain reported on the attached PFIC Annual Intermediary Statement; and
- 3) Subtract your previously taxed income you included on your 2008 – 2012 Forms 8621 with respect to this PFIC from the below amount. The result is your additional long-term capital gain/(loss) resulting from the liquidation of KKR I-L Limited.



Long Term Capital Gain: \$138

If you HAVE NOT made a QEF election with respect to your interest in the PFIC, you SHOULD NOT include in income the amounts reported to you in the attached PFIC Annual Intermediary Statement or on Line 6a above. Instead you should include the above long-term capital gain in your gross income as ordinary income pursuant to IRC §1291(a)(1)(B). Pursuant to IRC §1291(c) (1), an interest charge may be due and payable with your tax return.

Blacksmith Holding SA

As reported above, Line 9a of your Schedule K-1 includes net long-term capital gain related to Blacksmith Holding SA ("Blacksmith"). KKR's initial investment in Blacksmith was made in tax year 2005. From the date of KKR's initial investment through tax year 2006, Blacksmith was a PFIC for U.S. federal income tax purposes. Blacksmith was not a PFIC for U.S. federal income tax purposes during tax years 2007-2010. Blacksmith again became a PFIC for U.S. federal income tax purposes commencing in the tax year 2011.

If you HAVE previously made a QEF election with respect to your investment in this PFIC:

- 1) DO NOT include the above long-term capital gain in your taxable income;
- 2) Include your share of the ordinary earnings and net capital gain reported on the attached PFIC Annual Intermediary Statement; and

Please note that if you had previously made a QEF election, it did not terminate upon Blacksmith's change in PFIC status from 2007-2010. If you decide to make a QEF election in 2012, DO NOT include the above amount in your taxable income. Instead, include your share of the Ordinary Earnings and Net Capital Gain reported to you in the attached PFIC Annual Intermediary Statement.

If you DO NOT make a QEF election with respect to your interest in this PFIC, you SHOULD NOT include in income the amounts reported to you in the attached PFIC Annual Intermediary Statement. Instead you should include the above amount in your gross income as ordinary income pursuant to IRC §1291(a)(1)(B). Pursuant to IRC §1291(c)(1), an interest charge may be due and payable with your tax return.

KKR & Co. L.P.
Attachment to Form 1065 Schedule K-1
Supplemental Disclosure - Form(s) 8621 (Continued)
Tax Year Ended December 31, 2012

As noted in the Supplemental Disclosure for U.S. Persons above, pre-populated forms are available to view and download from the K-1 & Tax Information area of KKR's website at: http://ir.kkr.com/kkr_ir/kkr_taxinfo.cfm

If you are required to file one or more Form(s) 8621, the information below should be used to prepare those sections of the forms not already populated on your behalf:

Company: KKR Strategic Capital Institutional Fund, Ltd.
See PFIC Annual Intermediary Statement Attached

Company: KKR PEI Alternative Investments Limited
See PFIC Annual Intermediary Statement Attached

Company: KKR I-H Limited
See PFIC Annual Intermediary Statement Attached

Company: KKR I-L Limited
See PFIC Annual Intermediary Statement Attached

Company: KKR Debt Investors 2006 Sarl
See PFIC Annual Intermediary Statement Attached

Company: KKR Jet Stream (Luxembourg) Sarl
See PFIC Annual Intermediary Statement Attached

Company: Fortune Ally Limited
See PFIC Annual Intermediary Statement Attached

Company: KKR Aricent Holdings Limited
See PFIC Annual Intermediary Statement Attached

Company: CIHL Parent Limited
See PFIC Annual Intermediary Statement Attached

Company: Intelligence Finance Limited
See PFIC Annual Intermediary Statement Attached



KKR & Co. L.P.
Attachment to Form 1065 Schedule K-1
Supplemental Disclosure - Form(s) 8621 (Continued)
Tax Year Ended December 31, 2012

Company: KKR Columba Three Sarl
See PFIC Annual Intermediary Statement Attached

Company: Blacksmith Holding SA
See PFIC Annual Intermediary Statement Attached



PFIC Annual Intermediary Statement

As an interest holder in KKR & Co. L.P. ("Intermediary"), an indirect shareholder of KKR Strategic Capital Institutional Fund, Ltd. ("PFIC"), the following information is hereby being provided to you in accordance with Reg. §1.1295-1(g)(3):

- (i) This statement applies to PFIC's taxable year January 1, 2012 through December 31, 2012;
- (ii) Your pro rata share of PFIC's ordinary earnings and net capital gain (as defined in Reg. §1.1293-1(a)(2)) for the taxable year indicated above are:

Ordinary Earnings: \$238 **Report on Form 8621, Line 6a**

Net Capital Gain: \$51 **Report on Form 8621, Line 7a**

- (iii) The amount of cash and fair market value of other property distributed or deemed distributed to you during the taxable year indicated above is:

Distribution: \$388 **Report on Form 8621, Line 8b
(If applicable)**

- (iv) PFIC will permit you to inspect and copy PFIC's permanent books of account, records, and other such documents as may be maintained by PFIC to establish that PFIC's ordinary earnings and net capital gain are computed in accordance with U.S. income tax principles, and to verify these amounts and your pro rata shares thereof.



Furthermore, Intermediary hereby affirms that:

- (i) Intermediary has received PFIC Annual Intermediary Statements from KKR PEI Investments, L.P. and/or KKR Fund Holdings L.P., who have received PFIC Annual Information Statements from PFIC and represent that the conditions of Reg. §1.1295-1(g)(3)(ii) and (iii) are met;
- (ii) The information contained in this PFIC Annual Intermediary Statement reflects the representations and information contained in the PFIC Annual Intermediary Statements; and
- (iii) The PFIC Annual Information Statements issued by PFIC contained the representation set forth in item (iv) above.

KKR & Co. L.P.

By: KKR Management LLC
 Its General Partner

By: 

William J. Janetschek
Chief Financial Officer

PFIC Annual Intermediary Statement

As an interest holder in KKR & Co. L.P. ("Intermediary"), an indirect shareholder of KKR PEI Alternative Investments Limited ("PFIC"), the following information is hereby being provided to you in accordance with Reg. §1.1295-1(g)(3):

- (i) This statement applies to PFIC's taxable year January 1, 2012 through December 31, 2012;
- (ii) Your pro rata share of PFIC's ordinary earnings and net capital gain (as defined in Reg. §1.1293-1(a)(2)) for the taxable year indicated above are:

Ordinary Earnings: \$ None **Report on Form 8621, Line 6a**

Net Capital Gain: \$ None **Report on Form 8621, Line 7a**

- (iii) The amount of cash and fair market value of other property distributed or deemed distributed to you during the taxable year indicated above is:

Distribution: \$ None **Report on Form 8621, Line 8b
(If applicable)**



- (iv) PFIC will permit you to inspect and copy PFIC's permanent books of account, records, and other such documents as may be maintained by PFIC to establish that PFIC's ordinary earnings and net capital gain are computed in accordance with U.S. income tax principles, and to verify these amounts and your pro rata shares thereof.

Furthermore, Intermediary hereby affirms that:

- (i) Intermediary has received PFIC Annual Intermediary Statements from KKR PEI Investments, L.P. and/or KKR Fund Holdings L.P., who have received PFIC Annual Information Statements from PFIC and represent that the conditions of Reg. §1.1295-1(g)(3)(ii) and (iii) are met;
- (ii) The information contained in this PFIC Annual Intermediary Statement reflects the representations and information contained in the PFIC Annual Intermediary Statements; and
- (iii) The PFIC Annual Information Statements issued by PFIC contained the representation set forth in item (iv) above.

KKR & Co. L.P.

By: KKR Management LLC
 Its General Partner

By:

A handwritten signature in black ink, appearing to be "William J. Janetschek".

William J. Janetschek
Chief Financial Officer

PFIC Annual Intermediary Statement

As an interest holder in KKR & Co. L.P. ("Intermediary"), an indirect shareholder of KKR I-H Limited ("PFIC"), the following information is hereby being provided to you in accordance with Reg. §1.1295-1(g)(3):

- (i) This statement applies to PFIC's taxable year January 1, 2012 through October 15, 2012;
- (ii) Your pro rata share of PFIC's ordinary earnings and net capital gain (as defined in Reg. §1.1293-1(a)(2)) for the taxable year indicated above are:

Ordinary Earnings: \$ None **Report on Form 8621, Line 6a**

Net Capital Gain: \$ None **Report on Form 8621, Line 7a**

- (iii) The amount of cash and fair market value of other property distributed or deemed distributed to you during the taxable year indicated above is:

Distribution: \$ 149 **Report on Form 8621, Line 8b
(If applicable)**



- (iv) PFIC will permit you to inspect and copy PFIC's permanent books of account, records, and other such documents as may be maintained by PFIC to establish that PFIC's ordinary earnings and net capital gain are computed in accordance with U.S. income tax principles, and to verify these amounts and your pro rata shares thereof.

Furthermore, Intermediary hereby affirms that:

- (i) Intermediary has received PFIC Annual Intermediary Statements from KKR PEI Investments, L.P. and/or KKR Fund Holdings L.P., who have received PFIC Annual Information Statements from PFIC and represent that the conditions of Reg. §1.1295-1(g)(3)(ii) and (iii) are met;
- (ii) The information contained in this PFIC Annual Intermediary Statement reflects the representations and information contained in the PFIC Annual Intermediary Statements; and
- (iii) The PFIC Annual Information Statements issued by PFIC contained the representation set forth in item (iv) above.

KKR & Co. L.P.

By: KKR Management LLC
 Its General Partner

By:

A handwritten signature in black ink, appearing to be "William J. Janetschek", written over a horizontal line.

William J. Janetschek
Chief Financial Officer

PFIC Annual Intermediary Statement

As an interest holder in KKR & Co. L.P. ("Intermediary"), an indirect shareholder of KKR I-L Limited ("PFIC"), the following information is hereby being provided to you in accordance with Reg. §1.1295-1(g)(3):

- (i) This statement applies to PFIC's taxable year January 1, 2012 through October 1, 2012;
- (ii) Your pro rata share of PFIC's ordinary earnings and net capital gain (as defined in Reg. §1.1293-1(a)(2)) for the taxable year indicated above are:

Ordinary Earnings: \$6 **Report on Form 8621, Line 6a**

Net Capital Gain: \$ None **Report on Form 8621, Line 7a**

- (iii) The amount of cash and fair market value of other property distributed or deemed distributed to you during the taxable year indicated above is:

Distribution: \$497 **Report on Form 8621, Line 8b
(If applicable)**



- (iv) PFIC will permit you to inspect and copy PFIC's permanent books of account, records, and other such documents as may be maintained by PFIC to establish that PFIC's ordinary earnings and net capital gain are computed in accordance with U.S. income tax principles, and to verify these amounts and your pro rata shares thereof.

Furthermore, Intermediary hereby affirms that:

- (i) Intermediary has received PFIC Annual Intermediary Statements from KKR PEI Investments, L.P. and/or KKR Fund Holdings L.P., who have received PFIC Annual Information Statements from PFIC and represent that the conditions of Reg. §1.1295-1(g)(3)(ii) and (iii) are met;
- (ii) The information contained in this PFIC Annual Intermediary Statement reflects the representations and information contained in the PFIC Annual Intermediary Statements; and
- (iii) The PFIC Annual Information Statements issued by PFIC contained the representation set forth in item (iv) above.

KKR & Co. L.P.

By: KKR Management LLC
 Its General Partner

By: 

William J. Janetschek
Chief Financial Officer

PFIC Annual Intermediary Statement

As an interest holder in KKR & Co. L.P. ("Intermediary"), an indirect shareholder of KKR Debt Investors 2006 Sarl ("PFIC"), the following information is hereby being provided to you in accordance with Reg. §1.1295-1(g)(3):

- (i) This statement applies to PFIC's taxable year January 1, 2012 through December 31, 2012;
- (ii) Your pro rata share of PFIC's ordinary earnings and net capital gain (as defined in Reg. §1.1293-1(a)(2)) for the taxable year indicated above are:

Ordinary Earnings: \$253 **Report on Form 8621, Line 6a**

Net Capital Gain: \$33 **Report on Form 8621, Line 7a**

- (iii) The amount of cash and fair market value of other property distributed or deemed distributed to you during the taxable year indicated above is:

Distribution: \$ None **Report on Form 8621, Line 8b
(If applicable)**

- (iv) PFIC will permit you to inspect and copy PFIC's permanent books of account, records, and other such documents as may be maintained by PFIC to establish that PFIC's ordinary earnings and net capital gain are computed in accordance with U.S. income tax principles, and to verify these amounts and your pro rata shares thereof.



Furthermore, Intermediary hereby affirms that:

- (i) Intermediary has received PFIC Annual Intermediary Statements from KKR PEI Investments, L.P. and/or KKR Fund Holdings L.P., who have received PFIC Annual Information Statements from PFIC and represent that the conditions of Reg. §1.1295-1(g)(3)(ii) and (iii) are met;
- (ii) The information contained in this PFIC Annual Intermediary Statement reflects the representations and information contained in the PFIC Annual Intermediary Statements; and
- (iii) The PFIC Annual Information Statements issued by PFIC contained the representation set forth in item (iv) above.

KKR & Co. L.P.

By: KKR Management LLC
 Its General Partner

By: 

William J. Janetschek
Chief Financial Officer

PFIC Annual Intermediary Statement

As an interest holder in KKR & Co. L.P. ("Intermediary"), an indirect shareholder of KKR Jet Stream (Luxembourg) Sarl ("PFIC"), the following information is hereby being provided to you in accordance with Reg. §1.1295-1(g)(3):

- (i) This statement applies to PFIC's taxable year January 1, 2012 through December 31, 2012;
- (ii) Your pro rata share of PFIC's ordinary earnings and net capital gain (as defined in Reg. §1.1293-1(a)(2)) for the taxable year indicated above are:

Ordinary Earnings: \$ None **Report on Form 8621, Line 6a**

Net Capital Gain: \$ None **Report on Form 8621, Line 7a**

- (iii) The amount of cash and fair market value of other property distributed or deemed distributed to you during the taxable year indicated above is:

Distribution: \$ None **Report on Form 8621, Line 8b
(If applicable)**



- (iv) PFIC will permit you to inspect and copy PFIC's permanent books of account, records, and other such documents as may be maintained by PFIC to establish that PFIC's ordinary earnings and net capital gain are computed in accordance with U.S. income tax principles, and to verify these amounts and your pro rata shares thereof.

Furthermore, Intermediary hereby affirms that:

- (i) Intermediary has received PFIC Annual Intermediary Statements from KKR PEI Investments, L.P. and/or KKR Fund Holdings L.P., who have received PFIC Annual Information Statements from PFIC and represent that the conditions of Reg. §1.1295-1(g)(3)(ii) and (iii) are met;
- (ii) The information contained in this PFIC Annual Intermediary Statement reflects the representations and information contained in the PFIC Annual Intermediary Statements; and
- (iii) The PFIC Annual Information Statements issued by PFIC contained the representation set forth in item (iv) above.

KKR & Co. L.P.

By: KKR Management LLC
 Its General Partner

By: 

William J. Janetschek
Chief Financial Officer

PFIC Annual Intermediary Statement

As an interest holder in KKR & Co. L.P. ("Intermediary"), an indirect shareholder of Fortune Ally Limited ("PFIC"), the following information is hereby being provided to you in accordance with Reg. §1.1295-1(g)(3):

- (i) This statement applies to PFIC's taxable year January 1, 2012 through December 31, 2012;
- (ii) Your pro rata share of PFIC's ordinary earnings and net capital gain (as defined in Reg. §1.1293-1(a)(2)) for the taxable year indicated above are:

Ordinary Earnings: \$ None **Report on Form 8621, Line 6a**

Net Capital Gain: \$ None **Report on Form 8621, Line 7a**

- (iii) The amount of cash and fair market value of other property distributed or deemed distributed to you during the taxable year indicated above is:

Distribution: \$ None **Report on Form 8621, Line 8b
(If applicable)**



- (iv) PFIC will permit you to inspect and copy PFIC's permanent books of account, records, and other such documents as may be maintained by PFIC to establish that PFIC's ordinary earnings and net capital gain are computed in accordance with U.S. income tax principles, and to verify these amounts and your pro rata shares thereof.

Furthermore, Intermediary hereby affirms that:

- (i) Intermediary has received PFIC Annual Intermediary Statements from KKR PEI Investments, L.P. and/or KKR Fund Holdings L.P., who have received PFIC Annual Information Statements from PFIC and represent that the conditions of Reg. §1.1295-1(g)(3)(ii) and (iii) are met;
- (ii) The information contained in this PFIC Annual Intermediary Statement reflects the representations and information contained in the PFIC Annual Intermediary Statements; and
- (iii) The PFIC Annual Information Statements issued by PFIC contained the representation set forth in item (iv) above.

KKR & Co. L.P.

By: KKR Management LLC
 Its General Partner

By: 

William J. Janetschek
Chief Financial Officer

PFIC Annual Intermediary Statement

As an interest holder in KKR & Co. L.P. ("Intermediary"), an indirect shareholder of KKR Aricent Holdings Limited ("PFIC"), the following information is hereby being provided to you in accordance with Reg. §1.1295-1(g)(3):

- (i) This statement applies to PFIC's taxable year January 1, 2012 through December 31, 2012;
- (ii) Your pro rata share of PFIC's ordinary earnings and net capital gain (as defined in Reg. §1.1293-1(a)(2)) for the taxable year indicated above are:

Ordinary Earnings: \$64 **Report on Form 8621, Line 6a**

Net Capital Gain: \$ None **Report on Form 8621, Line 7a**

- (iii) The amount of cash and fair market value of other property distributed or deemed distributed to you during the taxable year indicated above is:

Distribution: \$ None **Report on Form 8621, Line 8b
(If applicable)**



- (iv) PFIC will permit you to inspect and copy PFIC's permanent books of account, records, and other such documents as may be maintained by PFIC to establish that PFIC's ordinary earnings and net capital gain are computed in accordance with U.S. income tax principles, and to verify these amounts and your pro rata shares thereof.

Furthermore, Intermediary hereby affirms that:

- (i) Intermediary has received PFIC Annual Intermediary Statements from KKR PEI Investments, L.P. and/or KKR Fund Holdings L.P., who have received PFIC Annual Information Statements from PFIC and represent that the conditions of Reg. §1.1295-1(g)(3)(ii) and (iii) are met;
- (ii) The information contained in this PFIC Annual Intermediary Statement reflects the representations and information contained in the PFIC Annual Intermediary Statements; and
- (iii) The PFIC Annual Information Statements issued by PFIC contained the representation set forth in item (iv) above.

KKR & Co. L.P.

By: KKR Management LLC
 Its General Partner

By:

A handwritten signature in black ink, appearing to be "William J. Janetschek", written over a horizontal line.

William J. Janetschek
Chief Financial Officer

PFIC Annual Intermediary Statement

As an interest holder in KKR & Co. L.P. ("Intermediary"), an indirect shareholder of CIHL Parent Limited ("PFIC"), the following information is hereby being provided to you in accordance with Reg. §1.1295-1(g)(3):

- (i) This statement applies to PFIC's taxable year January 1, 2012 through December 31, 2012;
- (ii) Your pro rata share of PFIC's ordinary earnings and net capital gain (as defined in Reg. §1.1293-1(a)(2)) for the taxable year indicated above are:

Ordinary Earnings: \$ None **Report on Form 8621, Line 6a**

Net Capital Gain: \$ None **Report on Form 8621, Line 7a**

- (iii) The amount of cash and fair market value of other property distributed or deemed distributed to you during the taxable year indicated above is:

Distribution: \$ None **Report on Form 8621, Line 8b
(If applicable)**



- (iv) PFIC will permit you to inspect and copy PFIC's permanent books of account, records, and other such documents as may be maintained by PFIC to establish that PFIC's ordinary earnings and net capital gain are computed in accordance with U.S. income tax principles, and to verify these amounts and your pro rata shares thereof.

Furthermore, Intermediary hereby affirms that:

- (i) Intermediary has received PFIC Annual Intermediary Statements from KKR PEI Investments, L.P. and/or KKR Fund Holdings L.P., who have received PFIC Annual Information Statements from PFIC and represent that the conditions of Reg. §1.1295-1(g)(3)(ii) and (iii) are met;
- (ii) The information contained in this PFIC Annual Intermediary Statement reflects the representations and information contained in the PFIC Annual Intermediary Statements; and
- (iii) The PFIC Annual Information Statements issued by PFIC contained the representation set forth in item (iv) above.

KKR & Co. L.P.

By: KKR Management LLC
 Its General Partner

By:

A handwritten signature in black ink, appearing to be "William J. Janetschek", written over a horizontal line.

William J. Janetschek
Chief Financial Officer

PFIC Annual Intermediary Statement

As an interest holder in KKR & Co. L.P. ("Intermediary"), an indirect shareholder of Intelligence Finance Limited ("PFIC"), the following information is hereby being provided to you in accordance with Reg. §1.1295-1(g)(3):

- (i) This statement applies to PFIC's taxable year January 1, 2012 through December 31, 2012;
- (ii) Your pro rata share of PFIC's ordinary earnings and net capital gain (as defined in Reg. §1.1293-1(a)(2)) for the taxable year indicated above are:

Ordinary Earnings: \$ None **Report on Form 8621, Line 6a**

Net Capital Gain: \$ None **Report on Form 8621, Line 7a**

- (iii) The amount of cash and fair market value of other property distributed or deemed distributed to you during the taxable year indicated above is:

Distribution: \$ None **Report on Form 8621, Line 8b
(If applicable)**



- (iv) PFIC will permit you to inspect and copy PFIC's permanent books of account, records, and other such documents as may be maintained by PFIC to establish that PFIC's ordinary earnings and net capital gain are computed in accordance with U.S. income tax principles, and to verify these amounts and your pro rata shares thereof.

Furthermore, Intermediary hereby affirms that:

- (i) Intermediary has received PFIC Annual Intermediary Statements from KKR PEI Investments, L.P. and/or KKR Fund Holdings L.P., who have received PFIC Annual Information Statements from PFIC and represent that the conditions of Reg. §1.1295-1(g)(3)(ii) and (iii) are met;
- (ii) The information contained in this PFIC Annual Intermediary Statement reflects the representations and information contained in the PFIC Annual Intermediary Statements; and
- (iii) The PFIC Annual Information Statements issued by PFIC contained the representation set forth in item (iv) above.

KKR & Co. L.P.

By: KKR Management LLC
 Its General Partner

By:

A handwritten signature in black ink, appearing to be "William J. Janetschek", written over a horizontal line.

William J. Janetschek
Chief Financial Officer

PFIC Annual Intermediary Statement

As an interest holder in KKR & Co. L.P. ("Intermediary"), an indirect shareholder of KKR Columba Three Sarl ("PFIC"), the following information is hereby being provided to you in accordance with Reg. §1.1295-1(g)(3):

- (i) This statement applies to PFIC's taxable year January 1, 2012 through December 31, 2012;
- (ii) Your pro rata share of PFIC's ordinary earnings and net capital gain (as defined in Reg. §1.1293-1(a)(2)) for the taxable year indicated above are:

Ordinary Earnings: \$ None **Report on Form 8621, Line 6a**

Net Capital Gain: \$ None **Report on Form 8621, Line 7a**

- (iii) The amount of cash and fair market value of other property distributed or deemed distributed to you during the taxable year indicated above is:

Distribution: \$ None **Report on Form 8621, Line 8b
(If applicable)**



- (iv) PFIC will permit you to inspect and copy PFIC's permanent books of account, records, and other such documents as may be maintained by PFIC to establish that PFIC's ordinary earnings and net capital gain are computed in accordance with U.S. income tax principles, and to verify these amounts and your pro rata shares thereof.

Furthermore, Intermediary hereby affirms that:

- (i) Intermediary has received PFIC Annual Intermediary Statements from KKR PEI Investments, L.P. and/or KKR Fund Holdings L.P., who have received PFIC Annual Information Statements from PFIC and represent that the conditions of Reg. §1.1295-1(g)(3)(ii) and (iii) are met;
- (ii) The information contained in this PFIC Annual Intermediary Statement reflects the representations and information contained in the PFIC Annual Intermediary Statements; and
- (iii) The PFIC Annual Information Statements issued by PFIC contained the representation set forth in item (iv) above.

KKR & Co. L.P.

By: KKR Management LLC
 Its General Partner

By: 

William J. Janetschek
Chief Financial Officer

PFIC Annual Intermediary Statement

As an interest holder in KKR & Co. L.P. ("Intermediary"), an indirect shareholder of Blacksmith Holding SA ("PFIC"), the following information is hereby being provided to you in accordance with Reg. §1.1295-1(g)(3):

- (i) This statement applies to PFIC's taxable year January 1, 2012 through December 31, 2012;
- (ii) Your pro rata share of PFIC's ordinary earnings and net capital gain (as defined in Reg. §1.1293-1(a)(2)) for the taxable year indicated above are:

Ordinary Earnings: \$ None **Report on Form 8621, Line 6a**

Net Capital Gain: \$ 70 **Report on Form 8621, Line 7a**

- (iii) The amount of cash and fair market value of other property distributed or deemed distributed to you during the taxable year indicated above is:

Distribution: \$ 61 **Report on Form 8621, Line 8b
(If applicable)**



- (iv) PFIC will permit you to inspect and copy PFIC's permanent books of account, records, and other such documents as may be maintained by PFIC to establish that PFIC's ordinary earnings and net capital gain are computed in accordance with U.S. income tax principles, and to verify these amounts and your pro rata shares thereof.

Furthermore, Intermediary hereby affirms that:

- (i) Intermediary has received PFIC Annual Intermediary Statements from KKR PEI Investments, L.P. and/or KKR Fund Holdings L.P., who have received PFIC Annual Information Statements from PFIC and represent that the conditions of Reg. §1.1295-1(g)(3)(ii) and (iii) are met;
- (ii) The information contained in this PFIC Annual Intermediary Statement reflects the representations and information contained in the PFIC Annual Intermediary Statements; and
- (iii) The PFIC Annual Information Statements issued by PFIC contained the representation set forth in item (iv) above.

KKR & Co. L.P.

By: KKR Management LLC
 Its General Partner

By: 

William J. Janetschek
Chief Financial Officer

Tax Package Support
P.O. BOX 799060
DALLAS, TX 75379-9060

SAMPLE K-1 - 10000 UNIT PURCHASE
NOT A VALID K-1
KKR & CO LP
9 WEST 57TH STREET
SUITE 4200
NEW YORK, NY 10019