

**KKR & Co. L.P. (“KKR”)**  
**ISIN US48248M1027**  
**Qualified Notice**  
**Pursuant to U.S. Treasury Regulation §1.1446-4**  
**Quarter Ended March 31, 2018**

Notice Date: May 3, 2018  
Declaration Date: May 3, 2018  
Record Date: May 14, 2018  
Payment Date: May 29, 2018  
**Distribution Per Unit: U.S. \$ 0.17**

The distribution’s components are as follows:

Portfolio Interest Income – U.S.	\$ 0.028543
Dividend Income – U.S.	0.010203
Long-Term Capital Gain – U.S.	0.131254
<b>Distribution Per Unit</b>	<b>\$ 0.170000</b>

Note:

- (1) The taxable income items, including Effectively Connected Income (“ECI”), allocable to a holder of KKR common units and reported on U.S. Schedule K-1, will differ from the distributed amounts reflected above.
- (2) None of the above income items constitute ECI.