

KKR & Co. L.P. ("KKR")
ISIN US48248M1027
Qualified Notice
Pursuant to U.S. Treasury Regulation §1.1446-4
Quarter Ended December 31, 2017

Notice Date: February 8, 2018
Declaration Date: February 8, 2018
Record Date: February 20, 2018
Payment Date: March 6, 2018
Distribution Per Unit: U.S. \$ 0.17

The distribution's components are as follows:

Portfolio Interest Income – U.S.	\$ 0.012524
Dividend Income – U.S.	0.000000
Long-Term Capital Gain – U.S.	0.157476
Distribution Per Unit	\$ 0.170000

Note:

- (1) The taxable income items, including Effectively Connected Income ("ECI"), allocable to a holder of KKR common units and reported on U.S. Schedule K-1, will differ from the distributed amounts reflected above.
- (2) None of the above income items constitute ECI.