

SENTIO HEALTHCARE PROPERTIES INC

Reported by KKR & CO. INC.

FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 08/15/14 for the Period Ending 08/13/14

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Fiscal Year 12/31





[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *						2. Issuer Name and Ticker or Trading Symbol							ool		5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
KKR Fund Holdings L.P.					Sentio Healthcare Properties Inc [NONE]							es Inc		Director		_X_1	0% Owner		
(Last)	(First)	(Middle)			3. Date of Earliest Transaction (MM/DD/YYYY)							/DD/YYYY	7)	Officer (giv	Officer (give title below) Other (specify below)				
9 WEST 57TH STREET 41ST FLOOR,						8/13/2014													
(Street)						4. If Amendment, Date Original Filed (MM/DD/YYYY)							D/YYYY	6. Individual o	6. Individual or Joint/Group Filing (Check Applicable Line)				
NEW YORK, NY 10019 (City) (State) (Zip)														Form filed by X Form filed b	Form filed by One Reporting Person X Form filed by More than One Reporting Person				
	Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned																		
1. Title of Security (Instr. 3) 2. Trans. D				ate 2A. Deemed Execution Date, if any		3. Trans. Code (Instr. 8)		(4. Securities Acqu or Disposed of (D (Instr. 3, 4 and 5))	5. Amount of Securiti Following Reported T (Instr. 3 and 4)	es Beneficially Owned Transaction(s)			7. Nature of Indirect Beneficial Ownership (Instr. 4)			
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																			
1. Title of Derivate Security (Instr. 3)	Conversion or Exercise Price of Derivative	Date	3A. Deemed Execution Date, if any				5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		rities				Securities	nd Amount of s Underlying e Security and 4)	8. Price of Derivative Security (Instr. 5)	Securities Beneficially Owned	Ownership Form of Derivative Security:	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
	Security			Co	ode	V	(A)			Date Exercis		Expiration Date	Title	Amount or Number of Shares		Following Reported Transaction(s) (Instr. 4)	Direct (D) or Indirect (I) (Instr. 4)		
Series B Convt Preferred Units of Sentio Partnership	<u>(1)</u>	8/13/2014		I	,		127310			<u>(T</u>	7	<u>(1)</u>	Commo Stock	on 1270559	\$100	461570	I	See Footnotes (2)(3)(4)	

Explanation of Responses:

- (1) Represents Series B Convertible Preferred Units of Sentio Healthcare Properties OP, L.P., the issuer's operating partnership ("Sentio Partnership"). Subject to the terms of the Second Amended and Restated Limited Partnership Agreement of Sentio Partnership, dated as of August 5, 2013, entered into by and among the issuer, HPC LP TRS, LLC, and RE Investment Holdings LP ("Sentinel LP"), Sentinal LP has the right to convert the 127,310 Series B Convertible Preferred Units of Sentio Partnership (the "Series B Preferred Units") into 1,270,559 common units of Sentio Partnership, which are then exchangeable for shares of the issuer's common stock on a one-for-one basis.
- (2) These securities are held directly by Sentinel LP. Sentinel RE Investment Holdings GP LLC is the general partner of Sentinel LP. KKR REPA AIV-1 L.P. is the managing member of Sentinel RE Investment Holdings GP LLC. KKR Associates REPA L.P. is the general partner of KKR REPA AIV-1 L.P. KKR REPA GP LLC is the general partner of KKR Associates REPA L.P. KKR Fund Holdings L.P. is the sole member of KKR REPA GP LLC. KKR Fund Holdings GP Limited is a general partner KKR Fund Holdings L.P. KKR Group Holdings L.P. is the sole shareholder of KKR Fund Holdings GP Limited and a general partner of KKR Fund Holdings L.P. KKR Group Limited is the general partner of KKR Group Holdings L.P. KKR & Co. L.P. is the sole shareholder of KKR Group Limited. KKR Management LLC is the general partner of KKR & Co. L.P.
- (3) Messrs. Henry R. Kravis and George R. Roberts are the designated members of KKR Management LLC.
- (4) Each of Sentinel RE Investment Holdings GP LLC, KKR REPA AIV-1 L.P., KKR Associates REPA L.P., KKR REPA GP LLC, KKR Fund Holdings L.P., KKR Fund Holdings GP Limited, KKR Group Holdings L.P., KKR Group Limited, KKR & Co. L.P., KKR Management LLC, and Messrs. Kravis and Roberts may be deemed to be the beneficial owner of the securities held by Sentinel LP. The filing of this statement shall not be deemed to be an admission that, for purposes of Section 16 of the Securities Exchange Act of 1934 or otherwise, the Reporting Persons are the beneficial owners of any securities reported herein, and the Reporting Persons disclaim beneficial ownership of such securities except to the extent of their pecuniary interest therein.

Remarks

Because no more than 10 reporting persons can file any one Form 4 through the Securities and Exchange Commission's EDGAR system, Sentinel RE Investment Holdings LP, Sentinel RE Investment Holdings GP LLC, KKR REPA AIV-1 L.P., KKR Associates REPA L.P. and KKR REPA GP LLC have filed a separate Form 4.

Reporting Owners

Panarting Owner Name / Address	Relationships					
Reporting Owner Name / Address	Director	10% Owner	Officer	Other		
KKR Fund Holdings L.P.						
9 WEST 57TH STREET 41ST FLOOR		X				
NEW YORK, NY 10019						
KKR Fund Holdings GP Ltd						
9 WEST 57TH STREET 41ST FLOOR		X				
NEW YORK, NY 10019						
KKR Group Holdings L.P.						
9 WEST 57TH STREET 41ST FLOOR		X				
NEW YORK, NY 10019						
KKR Group Ltd						
9 WEST 57TH STREET 41ST FLOOR		X				
NEW YORK, NY 10019						
KKR & Co. L.P.						
9 WEST 57TH STREET		X				
SUITE 4200		Λ				
NEW YORK, NY 10019						
KKR Management LLC						
9 WEST 57TH STREET 41ST FLOOR		X				
NEW YORK, NY 10019						
KRAVIS HENRY R						
C/O KOHLBERG KRAVIS ROBERTS & CO		X				
9 WEST 57TH ST		Λ				
NEW YORK, NY 10019						
ROBERTS GEORGE R						
2800 SAND HILL ROAD		X				
MENLO PARK, CA 94025						

Signatures						
KKR FUND HOLDINGS L.P. By: KKR Fund Holdings GP Limited, a general partner By: /s/ Terence Gallagher Name: Terence Gallagher Title: Attorney-in-fact for William J. Janetschek, Director	8/15/2014					
** Signature of Reporting Person						
KKR FUND HOLDINGS GP LIMITED By: /s/ Terence Gallagher Name: Terence Gallagher Title: Attorney-in-fact for William J. Janetschek, Director						
**Signature of Reporting Person	Date					
KKR GROUP HOLDINGS L.P. By: KKR Group Limited, its general partner By: /s/ Terence Gallagher Name: Terence Gallagher Title: Attorney-in-fact for William J. Janetschek, Director	8/15/2014					
** Signature of Reporting Person	Date					
KKR GROUP LIMITED By: /s/ Terence Gallagher Name: Terence Gallagher Title: Attorney-in-fact for William J. Janetschek, Director	8/15/2014					
** Signature of Reporting Person	Date					
KKR & CO. L.P. By: KKR Management LLC, its general partner By: /s/ Terence Gallagher Name: Terence Gallagher Title: Attorney-in-fact for William J. Janetschek, Chief Financial Officer	8/15/2014					
** Signature of Reporting Person	Date					
KKR MANAGEMENT LLC By: /s/ Terence Gallagher Name: Terence Gallagher Title: Attorney-in-fact for William J. Janetschek, Chief Financial Officer						
** Signature of Reporting Person	Date					
HENRY R. KRAVIS By: /s/ Terence Gallagher Name: Terence Gallagher Title: Attorney-in-fact						
***Signature of Reporting Person						
GEORGE R. ROBERTS By: /s/ Terence Gallagher Name: Terence Gallagher Title: Attorney-in-fact	8/15/2014					

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

** Signature of Reporting Person

Date

If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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