

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *				2	2. Issuer Name <b>and</b> Ticker or Trading Symbol					5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
NUTTALL SCOTT C				ŀ	KKR & Co. Inc. [ KKR ]										
(Last) (First) (Middle)			3	3. Date of Earliest Transaction (MM/DD/YYYY)						X_ Director10% Owner					
,		,	Ź								X_ Officer (g			ther (specify	below)
C/O KKR & CO. INC., 9 WEST 57TH				ТН	11/20/2020					Co-Presiden	it & Co-C	.00			
STREET, 42ND FLOOR															
	(S	treet)		4	. If <i>i</i>	Amend	lment, Date	Original	Filed (MM	DD/YYYY)	6. Individual	or Joint/C	Group Filing	(Check App	olicable Line)
NEW YORK, NY 10019											X _ Form filed by One Reporting Person Form filed by More than One Reporting Person				
	(City) (S	State) (Z	ip)									-			
			Table I	- Non-D	eriv	ative S	Securities A	cquired	, Disposed	of, or Be	neficially Owr	ied			
1. Title of Security (Instr. 3) 2. Trans. I			. Trans. Dat	2A. Deemed Execution Date, if any		(Instr. 8)	01	or Disposed of (D)		Amount of Securities Beneficially Owned ollowing Reported Transaction(s) September 1 of Indirect Beneficial Direct (D) Ownership Ownership Direct (D) Ownership Ownership Ownership Ownership Ownership Ownership Ownership					
							Code	V A	amount (A)					or Indirect (I) (Instr. 4)	
	T	able II - De	rivative S	Securitie	s Be	enefici	ally Owned	( <i>e.g.</i> , p	uts, calls, v	varrants,	options, conve	ertible sec	curities)		
1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative	3. Trans. Date	3A. Deeme Execution Date, if any			Acquire Dispose	ber of ive Securities ed (A) or ed of (D) 3, 4 and 5)				8. Price of Derivative Security (Instr. 5)	Securities Beneficially Owned	Ownership Form of I Derivative Security: (	Beneficial	
	Security			Code	V	(A)	(D)	Date Exercisab	Expiration Date	Title	Amount or Number of Shares		Following Reported Transaction(s) (Instr. 4)	Direct (D) or Indirect (I) (Instr. 4)	
KKR Holdings L.P. Units	<u>(1)</u>	11/20/2020		G (2)	v		399997 (2)	<u>(1)</u>	<u>(1)</u>	Common Stock	399997	\$0	1450000	I	See footnote (3)
KKR Holdings L.P. Units	<u>(1)</u>							(1)	(1)	Common Stock	14762621		14762621	D	
KKR Holdings L.P. Units	<u>(1)</u>							<u>(1)</u>	<u>(1)</u>	Common Stock	118673		118673	I	By Trust

### **Explanation of Responses:**

- (1) Pursuant to an exchange agreement as disclosed in KKR & Co. Inc.'s prospectus dated September 21, 2011, filed with the Securities and Exchange Commission ("SEC") on September 23, 2011, as amended by a post-effective amendment filed with the SEC on July 2, 2018, units of KKR Holdings L.P. are exchangeable for KKR Group Partnership Units (which term refers to Class A partner interests in KKR Group Partnership L.P.) along with shares of Series II preferred stock of KKR & Co. Inc. on a one-for-one basis, and KKR Group Partnership Units and shares of Series II preferred stock are exchangeable for shares of common stock of KKR & Co. Inc. on a one-for-one basis.
- (2) On November 20, 2020, for estate planning purposes, the Reporting Person's spouse made a gift of limited partner interests in the limited partnership described in footnote 3 below (the "Partnership"), to a trust for the benefit of the Reporting Person's family members. The number reported reflects the portion of units of KKR Holdings L.P. held by the Partnership that corresponds to the limited partner interests gifted on such date. The gift was exempt from matching pursuant to Rule 16b-5 under the Securities Exchange Act of 1934, as amended.
- (3) These securities are held by a limited partnership, whose general partner is a limited liability company over which the Reporting Person has investment discretion. The number reported as beneficially owned following the reported transaction reflects the aggregate number of units of KKR Holdings L.P. held by the Partnership.

#### Remarks:

Pursuant to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934, as amended, the Reporting Person states that this filing shall not be an admission that the Reporting Person is the beneficial owner of any of the securities reported herein as indirectly owned, and the Reporting Person disclaims beneficial ownership of such securities except to the extent of the Reporting Person's pecuniary interest therein.

Reporting Owners	
li e	

Reporting Owner Name / Address	Relationships					
Reporting Owner Name / Address	Director	10% Owner	Officer	Other		
NUTTALL SCOTT C C/O KKR & CO. INC. 9 WEST 57TH STREET, 42ND FLOOR NEW YORK, NY 10019	X		Co-President & Co-COO			

### **Signatures**

/s/ Christopher Lee, Attorney-in-fact	11/20/2020		
**Signature of Reporting Person	Date		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.