

KKR & CO. INC. Reported by NUTTALL SCOTT C

FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 04/03/20 for the Period Ending 04/01/20

 Address
 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY, 10019

 Telephone
 212-750-8300

 CIK
 0001404912

 Symbol
 KKR

 Fiscal Year
 12/31

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FORM 4	
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[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*]	0,1	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)
NUTTALL SCOTT C (Last) (First) (Middle)	KKR & Co. Inc. [KKR] 3. Date of Earliest Transaction (MM/DD/YYYY)	X _Director10% Owner
C/O KKR & CO. INC., 9 WEST 57TH STREET, 42ND FLOOR	4/1/2020	_X_ Officer (give title below) Other (specify below) Co-President & Co-COO
(Street)	4. If Amendment, Date Original Filed (MM/DD/YYYY)	6. Individual or Joint/Group Filing (Check Applicable Line)
NEW YORK, NY 10019 (City) (State) (Zip)		X _ Form filed by One Reporting Person Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

					· · ·		· ·	U		
1.Title of Security (Instr. 3)	2. Trans. Date	2A. Deemed Execution Date, if any	tion (Instr. 8)			sed of (D)		5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)		Beneficial
			Code	v	Amount	(A) or (D)	Price		or Indirect (D) or Indirect (I) (Instr. 4)	Ownership (Instr. 4)
Class A Common Stock	4/1/2020		М		95347	Α	<u>(1)</u>	881905	D	
Class A Common Stock	4/1/2020		F		44483	D	\$23.47	837422	D	
Class A Common Stock								750000	Ι	See Footnote ⁽²⁾
Class A Common Stock								6722	I	By Trust
Class A Common Stock								2782	I	By Limited Liability Company

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

								(U / I			1		,		
	Conversion or Exercise Price of Derivative	3. Trans. Date	3A. Deemed Execution Date, if any	4. Trans. Code (Instr. 8)		Derivat Acquire Dispose	Number of 6. Date Exercisable and erivative Securities Expiration Date (D) sposed of (D) sptr 34, and 5)		xpiration Date Securities Underlying I Derivative Security S			Derivative Security (Instr. 5)	Securities Form Beneficially Deri	Ownership Form of Derivative	Beneficial Ownership (Instr. 4)
	Security			Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Following Reported Transaction(s) (Instr. 4)	Direct (D) or Indirect (I) (Instr. 4)	
Restricted Stock Units	<u>(1)</u>	4/1/2020		М			95347	<u>(1)</u>	<u>(1)</u>	Class A Common Stock	95347	\$0	1220348	D	

Explanation of Responses:

- (1) 95,347 restricted stock units of KKR & Co. Inc. vested on April 1, 2020 and were settled for shares of Class A common stock of KKR & Co. Inc. on a one-for-one basis. Of the remaining 1,220,348 restricted stock units, (i) 95,348 units will vest on April 1, 2021 and (ii) 1,125,000 units will vest in three annual installments on October 1 of each year as follows: 300,000 units in 2020, 375,000 units in 2021 and 450,000 units in 2022.
- (2) These shares of Class A common stock are being held by a limited partnership controlled by the Reporting Person solely for purposes of future charitable donations.

Remarks:

Pursuant to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934, as amended, the Reporting Person states that this filing shall not be an admission that the Reporting Person is the beneficial owner of any of the securities reported herein as indirectly owned, and the Reporting Person disclaims beneficial ownership of such securities except to the extent of the Reporting Person's pecuniary interest therein.

Reporting Owners

Reporting Owner Name / Address	Relationships					
Reporting Owner Name / Address	Director	10% Owner	Officer	Other		
NUTTALL SCOTT C						

C/O KKR & CO. INC.	v
9 WEST 57TH STREET, 42ND FLOOR	Л
NEW YORK, NY 10019	

Signatures

/s/ Christopher Lee, Attorney-in-fact	4/3/2020

**Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

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** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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