

## KKR & CO. INC.

| FORM       | EF      | FEC    | T |
|------------|---------|--------|---|
| (Effective | eness ( | Order) |   |

Filed 03/13/14

| Address     | 9 WEST 57TH STREET, SUITE 4200         |
|-------------|--|
|             | NEW YORK, NY, 10019                    |
| Telephone   | 212-750-8300                           |
| CIK         | 0001404912                             |
| Symbol      | KKR                                    |
| SIC Code    | 6282 - Investment Advice               |
| Industry    | Investment Management & Fund Operators |
| Sector      | Financials                             |
| Fiscal Year | 12/31                                  |

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## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 NOTICE OF EFFECTIVENESS

| Effective Date:                       | March 13, 2014                             |
|---------------------------------------|--|
| Form:                                 | S-3  |
| CIK:<br>Company Name:<br>File Number: | 0001404912<br>KKR & Co. L.P.<br>333-194249 |