

KKR & CO. INC. Reported by SORKIN DAVID

FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 04/03/13 for the Period Ending 04/01/13

Address 9 WEST 57TH STREET, SUITE 4200

NEW YORK, NY, 10019

Telephone 212-750-8300

CIK 0001404912

Symbol KKR

SIC Code 6282 - Investment Advice

Industry Investment Management & Fund Operators

Sector Financials

Fiscal Year 12/31





[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *					2. Issuer Name and Ticker or Trading Symbol							5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
Sorkin David				K	KKR & Co. L.P. [KKR]							D: 1		10	0/ 0		
(Last)	(Firs	t) (M	iddle)	3. 1	3. Date of Earliest Transaction (MM/DD/YYYY)						Director V Officer (c	riva titla bala		% Owner Other (cpeci	fı balanı)		
C/O KKR & CO. L.P., 9 WEST 57TH STREET, 42ND FLOOR				н	4/1/2013							XOfficer (give title below)Other (specify below) General Counsel and Secretary					
511CL1, 42	(Street)				4. If Amendment, Date Original Filed (MM/DD/YYYY)							6. Individual or Joint/Group Filing (Check Applicable Line)					
NEW YORK, NY 10019 (City) (State) (Zip)											X Form filed by One Reporting Person Form filed by More than One Reporting Person						
(C	ity) (5t	ate) (Zi	.p)														
			Table I -	Non-Der	ivat	tive Sec		•		•			neficially Own			ı	
1.Title of Security (Instr. 3)			2. 1		Date 2A. Deemed Execution Date, if any		3. Trans. Co (Instr. 8)	or Di		curities Acquired (A) isposed of (D) r. 3, 4 and 5)		` _ [5. Amount of Securit Following Reported (Instr. 3 and 4)			Ownership Form:	7. Nature of Indirect Beneficial Ownership
							Code	V	Amou	(A) ont (D)		Price					(Instr. 4)
Common Units 4/1/20			4/1/2013	M 18270 A (1) 23270 (2)			D										
Common Units 4/1/201			4/1/2013			F		7601	D		\$19.32		15669		D		
Common Units													11250		I	See footnote	
	Tab	le II - Deri	ivative Se	ecurities l	Bene	eficially	y Owned (e.g.	, put	s, calls,	wa	ırrants,	options, conve	rtible sec	eurities)		
1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative	3. Trans. Date	3A. Deeme Execution Date, if any	4. Trans. Code (Instr. 8)	Derivati Acquire Dispose		ve Securities d (A) or	I			S	Title and lecurities Uperivative Instr. 3 and	nderlying Derivative Security 4) (Instr. 5)		Securities Beneficially Owned	Form of Derivative Security:	Beneficial
	Security	iy		Code	V	(A)	(D)	Date Exerc	cisable	Expiration Date	n T	itle ``	Amount or Number of Shares		Following Reported Transaction(s) (Instr. 4)	Direct (D) or Indirect (I) (Instr. 4)	
Restricted Equity Units	(1)	4/1/2013		M			18270		(1)	<u>(1)</u>		Common Units	18270	\$0	86406 (1)	D	

Explanation of Responses:

- (1) 18,270 restricted equity units of KKR & Co. L.P. vested on April 1, 2013 and were settled for common units of KKR & Co. L.P. on a one-for-one basis. The remaining 86,406 restricted equity units consist of 36,541 and 49,865 units of KKR & Co L.P., which will generally vest in equal annual installments over a two-year and three-year period, respectively, with the next vesting on April 1, 2014, and upon vesting, may be settled by delivery of common units of KKR & Co. L.P. on a one-for-one basis.
- (2) Reflects the transfer of 5,000 common units of KKR & Co. L.P. from a KKR-related holding vehicle to the Reporting Person. This transfer, which was exempt from reporting pursuant to Rule 16a-13 under the Exchange Act, merely changed the form of the Reporting Person's pecuniary interest in such securities from indirect to direct.
- (3) These common units of KKR & Co. L.P. are held by a limited liability company established for the purposes of making charitable donations of which the Reporting Person is a member and a manager.

Remarks:

Pursuant to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934, as amended, the Reporting Person states that this filing shall not be an admission that the Reporting Person is the beneficial owner of any of the securities reported herein as indirectly held, and the Reporting Person disclaims beneficial ownership of such securities except to the extent of the Reporting Person's pecuniary interest therein.

Reporting Owners

Reporting Owner Name / Address	Relationships					
Reporting Owner Name / Address	Director	10% Owner	Officer	Other		
Sorkin David						

C/O KKR & CO. L.P. 9 WEST 57TH STREET, 42ND FLOOR	General Counsel and Secretary	
NEW YORK, NY 10019		

Signatures

/s/ David J. Sorkin	4/3/2013
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.