

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person *      |   |           |           |                                       | 2.   | 2. Issuer Name and Ticker or Trading Symbol |                           |                   |   |                                  |                    |  |   | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) |  |   |                                    |
|--|---|-----------|-----------|---------------------------------------|--|---|---------------------------|-------------------|---|----------------------------------|--------------------|--|---|---|--|---|------------------------------------|
| BAE JOSEPH Y                                   |   |           |           | K                                     | KKR & Co. Inc. [ KKR ]                       |   |                           |                   |   |                                  |                    | (Choon an app  | ,11000010)  |   |  |   |                                    |
| (Last) (First) (Middle)                        |   |           |           | 3.                                    | 3. Date of Earliest Transaction (MM/DD/YYYY) |   |                           |                   |   |                                  |                    |  | X_ Director 10% Owner X_ Officer (give title below) Other (specify below)         |   |  |   |                                    |
| C/O KKR & CO. INC., 30 HUDSON<br>YARDS         |   |           |           |                                       |  |   |                           | 4/                | 1/20  | )21                              |                    |  | Co-President  | & Co-C0   | 00   |   |                                    |
|  |   |           |           | 4.                                    | If Aı  | nendm                                       | ent, Date (               | Origi             | nal Fi  | led (MM/I                        | DD/YYY             | Y) 6. Individual of  | 6. Individual or Joint/Group Filing (Check Applicable Line)                       |   |  |   |                                    |
| NEW YORK, NY 10001 (City) (State) (Zip)        |   |           |           |                                       |  |   |                           |                   |   |                                  |                    |  | X_Form filed by One Reporting Person Form filed by More than One Reporting Person |   |  |   |                                    |
|  |   |           | Tabl      | e I - No                              | n-De   | rivat                                       | ive Sec                   | urities A         | equir   | red, D                           | isposed            | of, or B   | Beneficially Own  | ed  |  |   |                                    |
| 1.Title of Security (Instr. 3)                 |   |           | 2. Trans. | 2. Trans. Date                        |  | eemed<br>ation<br>if any                    | 3. Trans. Code (Instr. 8) |                   | 4. Securities Acquir<br>or Disposed of (D)<br>(Instr. 3, 4 and 5) |                                  |                    | 5. Amount of Securitic<br>Following Reported T<br>(Instr. 3 and 4) | es Beneficially Owned<br>ransaction(s)  |   | Ownership<br>Form:                                   | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership |                                    |
|  |   |           |           |                                       |  |   |                           | Code              | V   | Amour                            | (A) or (D)         | Price  |   |   |  | or Indirect (I) (Instr. 4)                          |                                    |
| Common Stock 4/1/2021                          |   |           |           | )21                                   |  | M 95348 A (1) 3395676                       |                           |                   |   |                                  | D                  |  |   |   |  |   |                                    |
| Common Stock 4/1/2021                          |   |           |           | )21                                   |  |   | F                         |                   | 50744   | D                                | \$48.85            | 33   | 44932   |   | D  |   |                                    |
| Common Stock                                   |   |           |           |                                       |  |   |                           |                   |   |                                  |                    | 50   | 00000   |   | I  | See<br>Footnote (2)                                 |                                    |
| Common Stock                                   |   |           |           |                                       |  |   |                           |                   |   |                                  |                    | 1  | 482   |   | I  | By Trust  |                                    |
| Common Stock                                   |   |           |           |                                       |  |   |                           |                   |   |                                  |                    |  | 7   | 7166  |  | I   | By Limited<br>Liability<br>Company |
|  | Т   | able II - | Derivati  | ve Secu                               | rities                                       | Ben   | eficiall                  | y Owned           | (e.g.   | , puts,                          | , calls, w         | arrant   | s, options, conve   | rtible secu   | ırities)   |   |                                    |
| 1. Title of Derivate<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative | 2         | Exect     | A. Deemed xecution late, if any (Inst |  | e Derivati<br>r. 8) Acquire<br>Dispose      |                           | ve Securities Exp |   | ate Exercisable and iration Date |                    | Securitie  | and Amount of<br>es Underlying<br>ve Security<br>and 4)                           | nderlying Derivative security   |  | Ownership<br>Form of<br>Derivative<br>Security:     | (Instr. 4)                         |
|  | Security  |           |           |                                       | Code   | V   | (A)                       | (D)               | Date<br>Exer  | cisable                          | Expiration<br>Date | Title  | Amount or<br>Number of<br>Shares  |   | Following<br>Reported<br>Transaction(s<br>(Instr. 4) | Direct (D)<br>or Indirect<br>(I) (Instr.<br>4)      |                                    |
| Restricted Stock<br>Units                      | <u>(1)</u>  | 4/1/20    | 21        |                                       | M  |   |                           | 95348             |   | <u>(1)</u>                       | (1)                | Comm<br>Stock  | 95.148  | \$0   | 825000   | D   |                                    |

## **Explanation of Responses:**

- (1) 95,348 restricted stock units of KKR & Co. Inc. vested on April 1, 2021 and were settled for shares of common stock of KKR & Co. Inc. on a one-for-one basis. The remaining 825,000 restricted stock units will vest in two annual installments on October 1 of each year as follows: 375,000 units in 2021 and 450,000 units in 2022.
- (2) These shares of common stock are being held by a limited partnership controlled by the Reporting Person solely for purposes of future charitable donations.

#### Remarks

Pursuant to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934, as amended, the Reporting Person states that this filing shall not be an admission that the Reporting Person is the beneficial owner of any of the securities reported herein as indirectly owned, and the Reporting Person disclaims beneficial ownership of such securities except to the extent of the Reporting Person's pecuniary interest therein.

#### **Reporting Owners**

| Paparting Owner Name / Address  | Relationships |           |                       |       |  |  |  |  |
|---|---------------|-----------|-----------------------|-------|--|--|--|--|
| Reporting Owner Name / Address  | Director      | 10% Owner | Officer               | Other |  |  |  |  |
| BAE JOSEPH Y<br>C/O KKR & CO. INC.<br>30 HUDSON YARDS<br>NEW YORK, NY 10001 | X             |           | Co-President & Co-COO |       |  |  |  |  |

## **Signatures**

/s/ Christopher Lee, Attorney-in-fact 4/5/2021

\*\*Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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