

BRIGHTVIEW HOLDINGS, INC.

Reported by KKR & CO. INC.

FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 06/17/20 for the Period Ending 06/15/20

Address 980 JOLLY ROAD

SUITE 300

BLUE BELL, PA, 19422

Telephone (484) 567-7204

CIK 0001734713

Symbol BV

Fiscal Year 09/30





[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response... 0.5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *						2. Issuer Name and Ticker or Trading Symbol							5. Relationship of Reporting Person(s) to Issuer (Check all applicable)								
KKR Group Partnership L.P.						BrightView Holdings, Inc. [BV]									Director	•	,	C 10% (lwner		
(Last)	(First) (M	iddle	e)		3. Da	3. Date of Earliest Transaction (MM/DD/YYYY)					Officer (give title below) Other (specify below)			below)						
C/O KOHLI						6/15/2020															
& CO. L.P., 9 WEST 57TH STREET, SUITE 4200																					
(Street)						4. If Amendment, Date Original Filed (MM/DD/YYYY)							6. Individual or Joint/Group Filing (Check Applicable Line)								
NEW YORK	K, NY 100		p)													Form filed b	y One Report by More than			erson	
			Ta	ble I - N	on-l	Deriv	ative	Secui	rities	Acc	quired, l	Disp	osed o	of, or	Ben	eficially Owi	ied				
			I	2A. De Executi Date, if	ion	(Instr. 8)			Disposed of (D)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)			6. 7. Nature of Ownership Form: Beneficial Direct (D) Ownership (Instr.						
								Coo	le	v	Amount	(A) c (D)		rice					or Indire (I) (Instr 4)	ét 4)	rsmp (msu.
Common Stock 6/15/2020			0			s			7785123	D	\$13.2	25 (1)		50633123			I	See footne	otes (2)(3)(4)		
	Tab	ole II - Dei	riva	itive Sec	uriti	ies Bo	enefi	cially (Own	ed (e.g., put	s, ca	lls, wa	ırrar	nts, o	ptions, conv	ertible sec	urities)		
Security Conversion or Exercise Price of Derivative				4. Tra (Instr		Do Ao Di	Number of erivative Securities equired (A) or isposed of (D) astr. 3, 4 and 5)			Deriv			Title and Amount of urities Underlying rivative Security str. 3 and 4)		Security (Instr. 5) Security Or	derivati Securiti Benefic Owned	curities Form Deriversed Security		11. Nature of Indirect Beneficial Ownership (Instr. 4)		
Security					Co	de	V	Exercisable Date Title Shar		Amo Share	unt or Number of	,	Followi Reporte Transac (Instr. 4		Direct (D) or Indirect s) (I) (Instr. 4)						

Explanation of Responses:

- (1) This amount represents the secondary public offering price per share of common stock of BrightView Holdings, Inc., less the underwriting discount of \$0.15 per share.
- (2) These securities of BrightView Holdings, Inc. are held by KKR BrightView Aggregator L.P. The general partner of KKR BrightView Aggregator L.P. is KKR BrightView Aggregator GP LLC. The sole member of KKR BrightView Aggregator GP LLC is KKR North America Fund XI L.P. The general partner of KKR North America Fund XI L.P. is KKR Associates North America XI L.P. The general partner of KKR Associates North America XI Limited. The sole shareholder of KKR North America XI Limited is KKR Group Partnership L.P.
- (3) KKR Group Holdings Corp. is the general partner of KKR Group Partnership L.P. KKR & Co. Inc. is the sole shareholder of KKR Group Holdings Corp. KKR Management LLP is the Series I preferred stockholder of KKR & Co. Inc. Messrs. Henry R. Kravis and George R. Roberts are the founding partners of KKR Management LLP.
- (4) Each of the Reporting Persons disclaims beneficial ownership of the securities reported herein, except to the extent of such Reporting Person's pecuniary interest therein. The filing of this statement shall not be deemed to be an admission that, for purposes of Section 16 of the Securities Exchange Act of 1934 or otherwise, the Reporting Persons are the beneficial owners of any securities reported herein.

Remarks:

Because no more than 10 reporting persons can file any one Form 4 through the Securities and Exchange Commission's EDGAR system, certain affiliates of the Reporting Persons have filed a separate Form 4.

Exhibit 24 - Power of Attorney

Reporting Owners

Reporting Owner Name / Address	Relationships							
Reporting Owner Ivame / Address	Director 10% Owner Officer O	ther						
KKR Group Partnership L.P.								

C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019	X	
KKR Group Holdings Corp. C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019	X	
KKR & Co. Inc. C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019	X	
KKR Management LLP C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019	X	
KRAVIS HENRY R C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019	X	
ROBERTS GEORGE R C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 2800 SAND HILL ROAD, SUITE 200 MENLO PARK, CA 94025	X	

Signatures

**Signature of Reporting Person	Date				
KKR GROUP HOLDINGS CORP. By: /s/ Terence P. Gallagher Name: Terence P. Gallagher Title: Attorney-in-fact for Robert H. Lewin, Chief Financial Officer					
**Signature of Reporting Person	Date				
KKR & CO. INC. By: /s/ Terence P. Gallagher Name: Terence P. Gallagher Title: Attorney-in-fact for Robert H. Lewin, Chief Financial Officer					
**Signature of Reporting Person	Date				
KKR MANAGEMENT LLP By: /s/ Terence P. Gallagher Name: Terence P. Gallagher Title: Attorney-in-fact for Robert H. Lewin, Chief Financial Officer	6/17/2020				
**Signature of Reporting Person	Date				
HENRY R. KRAVIS By: /s/ Terence P. Gallagher Name: Terence P. Gallagher Title: Attorney-in-fact					
**Signature of Reporting Person	Date				
GEORGE R. ROBERTS By: /s/ Terence P. Gallagher Name: Terence P. Gallagher Title: Attorney-in-fact	6/17/2020				
**Signature of Reporting Person	Date				

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

POWER OF ATTORNEY

Know all men by these presents that Robert H. Lewin does hereby make, constitute and appoint David J. Sorkin, Terence P. Gallagher, and Christopher Lee, or any one of them, as a true and lawful attorney-in-fact of the undersigned with full powers of substitution and revocation, for and in the name, place and stead of the undersigned (both in the undersigned's individual capacity and as a manager or member of any limited liability company, as a partner of any partnership, as an officer of any corporate or other entity, or in the undersigned's capacity in a position similar to the foregoing at any entity, in each case, for which the undersigned is otherwise authorized to sign), to execute and deliver such forms, schedules, statements and other documents as may be required to be filed from time to time with the Securities and Exchange Commission with respect to: (i) Sections 13(d), 13(g), 13(f), 13(h) and 16(a) of the Securities Exchange Act of 1934, as amended, including without limitation, Schedule 13D, Schedule 13G, Form 13F, Form 13H, Form 3, Form 4 and Form 5 and (ii) in connection with any applications for EDGAR access codes, including without limitation the Form ID.

/s/ Robert H. Lewin

Name: Robert H. Lewin

Date: January 14, 2020