

# KKR & CO. INC.

FORM 8-A12B (Securities Registration (section 12(b)))

Filed 07/14/10

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Telephone	212-750-8300
CIK	0001404912
Symbol	KKR
SIC Code	6282 - Investment Advice
Industry	Investment Management & Fund Operators
Sector	Financials
Fiscal Year	12/31

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## **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

### **FORM 8-A**

### FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR 12(g) OF THE **SECURITIES EXCHANGE ACT OF 1934**

### KKR & Co. L.P.

(Exact name of registrant as specified in its charter)

Delaware

(State of incorporation or organization)

9 West 57th Street, Suite 4200, New York, New York (Address of principal executive offices)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered Name of each exchange on which each class is to be registered

**Common Units** 

New York Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.  $\square$ 

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.  $\Box$ 

Securities Act registration statement file number to which this form relates (if applicable): 333-165414

Securities to be registered pursuant to Section 12(g) of the Act:

**Common Units** (Title of Class)

(I.R.S. Employer Identification No.)

26-0426107

100019 (Zip Code)

#### Item 1. Description of Registrant's Securities to be Registered .

A description of the common units representing limited partner interests (the "Common Units") of KKR & Co. L.P. (the "Registrant") is contained in a prospectus, constituting part of the Registrant's Registration Statement on Form S-1 (File No. 333-165414) relating to the Common Units, filed pursuant to Rule 424(b) under the Securities Act of 1933, as amended (such prospectus as filed pursuant to 424(b), the "Prospectus"). The description of the Common Units contained in the Prospectus under the headings "Conflicts of Interest and Fiduciary Responsibilities," "Description of Our Common Units" and "Description of Our Limited Partnership Agreement" is hereby incorporated by reference into this Form 8-A.

### Item 2. <u>Exhibits</u>.

None.

#### SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

KKR & Co. L.P. By: KKR Management LLC, its general partner

By: <u>/s/ David J. Sorkin</u> Name: David J. Sorkin Title: General Counsel

3

Date: July 14, 2010