

# SENTIO HEALTHCARE PROPERTIES INC

Reported by KKR & CO. INC.

### FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 12/31/14 for the Period Ending 12/30/14

Address 189 SOUTH ORANGE AVENUE

**SUITE 1700** 

ORLANDO, FL, 32801

Telephone 4079997679

CIK 0001378774

Fiscal Year 12/31





[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *					2. Issuer Name and Ticker or Trading Symbol						ool		5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
KKR Fund Holdings L.P.					Sentio Healthcare Properties Inc [ NONE ]							Director		_X_1	0% Owner		
(Last)	(First)	(Mid	ldle)	3. Г	3. Date of Earliest Transaction (MM/DD/YYYY)						<i>?</i> )	Officer (giv	ve title below	)O	ther (specify	below)	
9 WEST 57TH STREET 41ST FLOOR,					12/30/2014												
(Street)					4. If Amendment, Date Original Filed (MM/DD/YYYY)							6. Individual o	6. Individual or Joint/Group Filing (Check Applicable Line)				
NEW YORK, NY 10019 (City) (State) (Zip)												Form filed by Y	Form filed by One Reporting Person  X Form filed by More than One Reporting Person				
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned																	
1.Title of Security (Instr. 3)  2. Trans. D			]			3. Trans. Code (Instr. 8)		4. Securities Acquor Disposed of (D) (Instr. 3, 4 and 5)  (A) or Amount (D)		) I	5. Amount of Securities Benefic Following Reported Transaction (Instr. 3 and 4)			Ownership Form: Direct (D)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																	
Security (Instr. 3)		3. Trans. Date	3A. Deeme Execution Date, if any	4. Trans. Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date			Underlying Security	8. Price of Derivative Security (Instr. 5)		Derivative Security: Direct (D)	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
				Code	V	(A)	(D)	Date Exerc	isable	Expiration Date	Title	Amount or Number of Shares		Reported Transaction(s) (Instr. 4)	or Indirect (I) (Instr. 4)		
Series B Convt Preferred Units of Sentio Partnership	(1)	12/30/2014		P		341400		1	1)	(1)	Common Stock	n 3407186	\$100	946560	I	See Footnotes (2)(3)(4)	

#### **Explanation of Responses:**

- (1) Represents Series B Convertible Preferred Units of Sentio Healthcare Properties OP, L.P., the issuer's operating partnership ("Sentio Partnership"). Subject to the terms of the Second Amended and Restated Limited Partnership Agreement of Sentio Partnership, dated as of August 5, 2013, entered into by and among the issuer, HPC LP TRS, LLC, and RE Investment Holdings LP ("Sentinel LP"), Sentinal LP has the right to convert the 341,400 Series B Convertible Preferred Units of Sentio Partnership (the "Series B Preferred Units") into 3,407,186 common units of Sentio Partnership, which are then exchangeable for shares of the issuer's common stock on a one-for-one basis.
- (2) These securities are held directly by Sentinel LP. Sentinel RE Investment Holdings GP LLC is the general partner of Sentinel LP. KKR REPA AIV-1 L.P. is the managing member of Sentinel RE Investment Holdings GP LLC. KKR Associates REPA L.P. is the general partner of KKR REPA AIV-1 L.P. KKR REPA GP LLC is the general partner of KKR Associates REPA L.P. KKR Fund Holdings L.P. is the sole member of KKR REPA GP LLC. KKR Fund Holdings GP Limited is a general partner KKR Fund Holdings L.P. KKR Group Holdings L.P. is the sole shareholder of KKR Fund Holdings GP Limited and a general partner of KKR Fund Holdings L.P. KKR Group Limited is the general partner of KKR Group Holdings L.P. KKR & Co. L.P. is the sole shareholder of KKR Group Limited. KKR Management LLC is the general partner of KKR & Co. L.P.
- (3) Messrs. Henry R. Kravis and George R. Roberts are the designated members of KKR Management LLC.
- (4) Each of Sentinel RE Investment Holdings GP LLC, KKR REPA AIV-1 L.P., KKR Associates REPA L.P., KKR REPA GP LLC, KKR Fund Holdings L.P., KKR Fund Holdings GP Limited, KKR Group Holdings L.P., KKR Group Limited, KKR & Co. L.P., KKR Management LLC, and Messrs. Kravis and Roberts may be deemed to be the beneficial owner of the securities held by Sentinel LP. The filing of this statement shall not be deemed to be an admission that, for purposes of Section 16 of the Securities Exchange Act of 1934 or otherwise, the Reporting Persons are the beneficial owners of any securities reported herein, and the Reporting Persons disclaim beneficial ownership of such securities except to the extent of their pecuniary interest therein.

#### Remarks:

Because no more than 10 reporting persons can file any one Form 4 through the Securities and Exchange Commission's EDGAR system, Sentinel RE Investment Holdings LP, Sentinel RE Investment Holdings GP LLC, KKR REPA AIV-1 L.P., KKR Associates REPA L.P. and KKR REPA GP LLC have filed a separate Form 4.

### **Reporting Owners**

Reporting Owners	1				
Reporting Owner Name / Address	Relationships				
responding a when realist a realist	Director	10% Owner	Officer	Other	
KKR Fund Holdings L.P.					
9 WEST 57TH STREET 41ST FLOOR		X			
NEW YORK, NY 10019					
KKR Fund Holdings GP Ltd					
9 WEST 57TH STREET 41ST FLOOR		X			
NEW YORK, NY 10019					
KKR Group Holdings L.P.					
9 WEST 57TH STREET 41ST FLOOR		X			
NEW YORK, NY 10019					
KKR Group Ltd					
9 WEST 57TH STREET 41ST FLOOR		X			
NEW YORK, NY 10019					
KKR & Co. L.P.					
9 WEST 57TH STREET		X			
SUITE 4200					
NEW YORK, NY 10019					
KKR Management LLC					
9 WEST 57TH STREET 41ST FLOOR		X			
NEW YORK, NY 10019					
KRAVIS HENRY R					
C/O KOHLBERG KRAVIS ROBERTS & CO		X			
9 WEST 57TH ST		<b>A</b>			
NEW YORK, NY 10019					
ROBERTS GEORGE R					
2800 SAND HILL ROAD		X			
MENLO PARK, CA 94025					
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### Signatures

KKR FUND HOLDINGS L.P. By: KKR Fund Holdings GP Limited, a general partner By: /s/ Terence Gallagher Name: Terence Gallagher Title: Attorney-in-fact for William J. Janetschek, Director							
***Signature of Reporting Person  KKR FUND HOLDINGS GP LIMITED By: /s/ Terence Gallagher Name: Terence Gallagher Title: Attorney-in-fact for William  J. Janetschek, Director  **Signature of Reporting Person							
						KKR GROUP HOLDINGS L.P. By: KKR Group Limited, its general partner By: /s/ Terence Gallagher Name: Terence Gallagher Title: Attorney-in-fact for William J. Janetschek, Director	12/31/2014
						**Signature of Reporting Person	Date
KKR GROUP LIMITED By: /s/ Terence Gallagher Name: Terence Gallagher Title: Attorney-in-fact for William J. Janetschek, Director	12/31/2014						
**Signature of Reporting Person	Date						
KKR & CO. L.P. By: KKR Management LLC, its general partner By: /s/ Terence Gallagher Name: Terence Gallagher Title: Attorney-in-fact for William J. Janetschek, Chief Financial Officer	12/31/2014						
** Signature of Reporting Person							
KKR MANAGEMENT LLC By: /s/ Terence Gallagher Name: Terence Gallagher Title: Attorney-in-fact for William J. Janetschek, Chief Financial Officer							
**Signature of Reporting Person	Date						
HENRY R. KRAVIS By: /s/ Terence Gallagher Name: Terence Gallagher Title: Attorney-in-fact							
**Signature of Reporting Person							
GEORGE R. ROBERTS By: /s/ Terence Gallagher Name: Terence Gallagher Title: Attorney-in-fact							

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\*\*Signature of Reporting Person

<sup>\*</sup> If the form is filed by more than one reporting person, see Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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