

KKR & CO. INC. Reported by SCHOEWE THOMAS M

FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 07/28/15 for the Period Ending 07/24/15

Address 9 WEST 57TH STREET, SUITE 4200

NEW YORK, NY, 10019

Telephone 212-750-8300

CIK 0001404912

Symbol KKR

Fiscal Year 12/31





[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *					2. Issuer Name and Ticker or Trading Symbol							5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
					_			L.P. [X Director	,	1	0% Owner		
(Last)	(Last) (First) (Middle)				3. I	3. Date of Earliest Transaction (MM/DD/YYYY)							Officer (give title below) Other (specify below				below)
C/O KKR & CO. L.P., 9 WEST 57TH STREET, 42ND FLOOR								7/2	24/20	15							
51 KEE 1, 42	(Stre				4. I:	f An	nendmer	nt, Date (Origin	al Fi	led (MM/I	DD/YYYY)	6. Individual o	or Joint/G	roup Filing (Check Appl	icable Line)
NEW YORK	X, NY 100		o)										X Form filed by		rting Person One Reporting P	erson	
				I - Non	ı-Der	ivati	ve Secu	rities Ac	quire	ed, D	isposed (of, or Be	neficially Owne	ed			
1. Title of Security (Instr. 3) 2. Trans. D			1			(Instr. 8)		or Dis (Instr	r Disposed of (D)		Amount of Securities Beneficially Owned ollowing Reported Transaction(s) nstr. 3 and 4)				7. Nature of Indirect Beneficial Ownership (Instr. 4)		
	Tab	le II - Deri	vative \$	Securi	ties B	Bene	ficially	Owned (e.g. ,	, puts	s, calls, w	arrants,	options, conve	rtible sec	urities)		
1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Trans. Date	3A. Dee Execution Date, if a	on Co		5. Number Derivative Securities (A) or Disp (D) (Instr. 3, 4		Acquired sposed of		te Exercisable and ation Date			Underlying Security		9. Number of derivative Securities Beneficially Owned Following	Security: Direct (D)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				(Code	V	(A)	(D)	Date Exerc	isable	Expiration Date	Title	Amount or Number of Shares		Reported Transaction(s) (Instr. 4)	or Indirect (I) (Instr. 4)	
Restricted Equity Units	<u>(1)</u>	7/24/2015			A		6219		Ĺ	1)	(1)	Common Units	6219	\$0	12273 (2)	D	

Explanation of Responses:

- (1) These restricted equity units of KKR & Co. L.P. were approved for grant under the KKR & Co. L.P. 2010 Equity Incentive Plan and will generally vest on October 1, 2016. Upon vesting, each restricted equity unit may be settled by delivery of one common unit of KKR & Co. L.P.
- (2) 6,054 of these restricted equity units of KKR & Co. L.P. were previously granted to the Reporting Person and will generally vest on October 1, 2015.

Reporting Owners

Reporting Owner Name / Address	Relationships						
Reporting Owner Name / Address	Director	10% Owner	Officer	Other			
SCHOEWE THOMAS M C/O KKR & CO. L.P. 9 WEST 57TH STREET, 42ND FLOOR NEW YORK, NY 10019	X						

Signatures

/s/ David J. Sorkin, Attorney-in-fact

**Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.