

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *				2	2. Issuer Name <b>and</b> Ticker or Trading Symbol								5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
KKR Grou	p Partne	ership L.	P.		1	Kno	owBe	4, Inc. [	KN	BE ]								
(Last) (First) (Middle)				3	3. Date of Earliest Transaction (MM/DD/YYYY)							Direct			_ 10% Owne			
														Office	r (give title b	elow)	Other (spec	cify below)
C/O KOHI & CO. L.P					S			8	8/16	5/202	1							
	(5	Street)			4	l. If	Amen	dment, Dat	te Or	riginal	Filed (M	M/DD/YYY	YY)	6. Individi	ual or Join	t/Group Fili	ing (Check	Applicable Line)
NEW YOR	,		· \											Form file	ed by One Re	porting Person than One Repo	rting Person	
	(City) (	(State) (	Zip)													-		
			Table	e I - No	n-D	eriv	ative :	Securities	Acq	uired	, Dispos	ed of, or	Bene	eficially O	wned			
1. Title of Security (Instr. 3)			]	Execution Date, if an		3. Trans. Co (Instr. 8)	Disposed of (D) (Instr. 3, 4 and 5)		Foll		5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)			6. Ownership Form:	Beneficial			
								Code	V	Amou	nt (A) or	Price						Ownership (Instr. 4)
Class A Commor	Stock			8/16/202	1			C <sup>(1)</sup>		234192	22 A	(1)			2341922		I	See footnotes (4)(5)
Class A Common Stock 8/16/20			8/16/202	1			s		234192	22 D	\$19.92 (2)		0			I	See footnotes (4)(5)	
	Т	able II - D	erivativ	ve Secu	ıritie	es B	enefic	ially Owne	ed ( <i>e</i>	<i>.g.</i> , pı	ıts, calls	, warran	ts, oj	ptions, co	nvertible	securities)		
1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative	3. Trans. Date	Execution	emed 4. T con cany (Ins	le	Derivati Acquire Dispose						7. Title and Ame Securities Unde Derivative Secu (Instr. 3 and 4)		rlying	Derivative Security (Instr. 5)	Securities Beneficially Owned	Ownership Form of Derivative Security:	11. Nature of Indirect Beneficial Ownership (Instr. 4)
	Security			C	ode	v	(A)	(D)	Date Exer	e rcisable	Expiration Date	Title	N	Amount or Jumber of Shares		Following Reported Transaction(s) (Instr. 4)	Direct (D) or Indirect (I) (Instr. 4)	
Class B Common Stock	(3)	8/16/2021		C	(1)			2341922		(3)	<u>(3)</u>	Class A Commo Stock		2341922	\$0	28810958	I	See footnotes (4)(5)

### **Explanation of Responses:**

- (1) Represents a conversion of Class B common stock, par value \$0.00001 ("Class B Common Stock"), of KnowBe4, Inc. (the "Issuer") into an equal number of shares of Class A common stock, par value \$0.00001, of the Issuer ("Class A Common Stock").
- (2) This amount represents the \$20.75 secondary public offering price per share of Class A Common Stock, less the underwriting discount of \$0.83 per share for shares sold pursuant to an underwritten public offering.
- (3) Each share of Class B Common Stock is convertible at any time at the option of the holder into one share of the Class A Common Stock. Additionally, each share of Class B Common Stock will, subject to certain exceptions, convert automatically into one share of Class A Common Stock upon any transfer.
- (4) The securities reported herein are held by KKR Knowledge Investors L.P. KKR Knowledge Investors GP LLC is the general partner of KKR Knowledge Investors L.P. KKR Next Generation Technology Growth Fund L.P. is the sole member of KKR Knowledge Investors GP LLC. KKR Associates NGT L.P. is the general partner of KKR Next Generation Technology Growth Fund L.P. KKR Next Gen Tech Growth Limited is the general partner of KKR Associates NGT L.P. KKR Group Partnership L.P. is the sole shareholder of KKR Next Gen Tech Growth Limited. KKR Group Holdings Corp. is the general partner of KKR Group Partnership L.P. KKR & Co. Inc. is the sole shareholder of KKR Group Holdings Corp. KKR Management LLP is the Series I preferred stockholder of KKR & Co. Inc. Messrs. Henry R. Kravis and George R. Roberts are the founding partners of KKR Management LLP.
- (5) Each of the Reporting Persons disclaims beneficial ownership of the securities reported herein, except to the extent of such Reporting Person's pecuniary interest therein. The filing of this statement shall not be deemed to be an admission that, for purposes of Section 16 of the Securities Exchange Act of 1934 or otherwise, the Reporting Persons are the beneficial owners of any securities reported herein.

#### Remarks:

Because no more than 10 reporting persons can file any one Form 4 through the Securities and Exchange Commission's EDGAR system, certain affiliates of the Reporting Persons have filed a separate Form 4.

## **Reporting Owners**

Reporting Owners						
Reporting Owner Name / Address		Relationships				
reporting Owner Ivanie / Address	Director	10% Owner	Officer	Other		
KKR Group Partnership L.P. C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 30 HUDSON YARDS NEW YORK, NY 10001		X				
KKR Group Holdings Corp. C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 30 HUDSON YARDS NEW YORK, NY 10001		X				
KKR & Co. Inc. C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 30 HUDSON YARDS NEW YORK, NY 10001		X				
KKR Management LLP C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 30 HUDSON YARDS NEW YORK, NY 10001		X				
KRAVIS HENRY R C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 30 HUDSON YARDS NEW YORK, NY 10001		X				
ROBERTS GEORGE R C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 2800 SAND HILL ROAD, SUITE 200 MENLO PARK, CA 94025		X				

## **Signatures**

KKR GROUP PARTNERSHIP L.P. By: KKR Group Holdings Corp., its general partner By: /s/ Terence P. Gallagher Name: Terence P. Gallagher Title: Attorney-in-fact for Robert H. Lewin, Chief Financial Officer					
**Signature of Reporting Person	Date				
KKR GROUP HOLDINGS CORP. By: /s/ Terence P. Gallagher Name: Terence P. Gallagher Title: Attorney-in-fact for Robert H. Lewin, Chief Financial Officer					
**Signature of Reporting Person	Date				
KKR & CO. INC. By: /s/ Terence P. Gallagher Name: Terence P. Gallagher Title: Attorney-in-fact for Robert H. Lewin, Chief Financial Officer					
**Signature of Reporting Person	Date				
KKR MANAGEMENT LLP By: /s/ Terence P. Gallagher Name: Terence P. Gallagher Title: Attorney-in-fact for Robert H. Lewin, Chief Financial Officer					
**Signature of Reporting Person	Date				
HENRY R. KRAVIS By: /s/ Terence P. Gallagher Name: Terence P. Gallagher Title: Attorney-in-fact					
**Signature of Reporting Person	Date				
GEORGE R. ROBERTS By: /s/ Terence P. Gallagher Name: Terence P. Gallagher Title: Attorney-in-fact					
**Signature of Reporting Person	Date				

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.