

### FIRST DATA CORP

# Reported by KKR & CO. INC.

### FORM 4

(Statement of Changes in Beneficial Ownership)

### Filed 09/20/17 for the Period Ending 09/18/17

Address 225 LIBERTY STREET

29TH FLOOR

**NEW YORK, NY, 10281** 

Telephone (800) 735-3362

CIK 0000883980

SIC Code 7389 - Services-Business Services, Not Elsewhere Classified

Industry Business Support Services

Sector Industrials

Fiscal Year 12/31





[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response... 0.5

# STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *				2.	2. Issuer Name <b>and</b> Ticker or Trading Symbol						5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
KKR Fund	Holdings	s L.P.		FI	RS	ST DA	TA CO	RP [ F	DC ]		• •	incusic)			
(Last	(Fire	st) (M	liddle)	3.	3. Date of Earliest Transaction (MM/DD/YYYY)				Y)	Director Officer (give	e title below		0% Owner ther (specify	below)	
C/O KOHL	BERG K	RAVIS	ROBEF	RTS			9/1	8/2017	7				, <u> </u>	(1)	,
& CO. L.P,		57TH S	TREET	Γ,											
SUITE 4200		reet)		4.	If A	mendm	ent, Date (	Original	Filed (MM/	DD/YYYY) (	5. Individual o	or Joint/G	roup Filing	(Check Appl	icable Line)
NEW YOR			ip)				,		,		Form filed by X Form filed b	One Reports	ing Person		ŕ
			Table I -	- Non-Dei	riva	tive Se	curities Ac	quired,	Disposed	of, or Bene	ficially Owne	ed			
1.Title of Security (Instr. 3)			2.	Trans. Date	Exe	Deemed cution e, if any	3. Trans. Co (Instr. 8)	or (In	Securities Acc Disposed of (lastr. 3, 4 and 5	D) Foll (Ins	mount of Securitions owing Reported Ter. 3 and 4)			6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
	Tal	ole II - Der	ivative So	ecurities l	Ben	eficiall	y Owned (	<i>e.g.</i> , pr	uts, calls, v	varrants, o <sub>l</sub>	ptions, conve	rtible sec	urities)		
( 37.13)	2. Conversion or Exercise Price of Derivative Security	version Date Exception Date Date Date Date Date Date Date Date	3A. Deemed Execution Date, if any	Code	Derivativ		ve Securities I (A) or I of (D)	Expiration Date		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	Securities Beneficially Owned	Form of Derivative Security:	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisab	Expiration le Date	Title	Amount or Number of Shares		Following Reported Transaction(s) (Instr. 4)	Direct (D) or Indirect (I) (Instr. 4)	
Class B Common Stock	<u>(1)</u>	9/18/2017		s		9	97750000	<u>(1)</u>	<u>(1)</u>	Class A Common Stock	97750000	\$17.1731 (2)	438041146	I	See footnotes (3) (4) (5)

#### **Explanation of Responses:**

- (1) Shares of Class B common stock ("Class B Common Stock") of First Data Corporation (the "Issuer") are convertible into shares of Class A common stock of the Issuer ("Class A Common Stock") on a one-for-one basis at any time at the option of the holder with the prior consent of the Issuer, upon the election of the holders of a majority of the then-outstanding shares of Class B Common Stock, automatically upon any transfer, with certain exceptions, and upon certain other events.
- (2) This amount represents the \$17.75 per share secondary public offering price in connection with the sale of shares of Class B Common Stock of the Issuer, less the underwriting discount of \$0.576875 per share for shares sold pursuant to an underwritten public offering.
- (3) Shares of Class B Common Stock are held by New Omaha Holdings L.P.
- (4) New Omaha Holdings LLC is the general partner of New Omaha Holdings L.P. KKR 2006 Fund L.P. is the sole member of New Omaha Holdings LLC. KKR Associates 2006 L.P. is the general partner of KKR 2006 Fund L.P. KKR 2006 GP LLC is the general partner of KKR 2006 Associates L.P. KKR Fund Holdings L.P. is the designated member of KKR 2006 GP LLC. KKR Fund Holdings GP Limited is a general partner of KKR Fund Holdings L.P. KKR Group Holdings L.P. is a general partner of KKR Fund Holdings L.P. and the sole shareholder of KKR Fund Holdings GP Limited. KKR Group Limited is the general partner of KKR Group Holdings L.P. KKR & Co. L.P. is the sole shareholder of KKR Group Limited. KKR Management LLC is the general partner of KKR & Co. L.P. Messrs. Henry R. Kravis and George R. Roberts are the designated members of KKR Management LLC. In addition, Messrs. Kravis and Roberts have been designated as managers of KKR 2006 GP LLC by KKR Fund Holdings L.P.
- (5) Each of the Reporting Persons may be deemed to be the beneficial owner of all or a portion of the securities reported herein. The filing of this statement shall not be deemed to be an admission that, for purposes of Section 16 of the Securities Exchange Act of 1934 or otherwise, the Reporting Persons are the beneficial owners of any securities reported herein, and the Reporting Persons disclaim beneficial ownership of such securities except to the extent of their pecuniary interest therein.

#### Remarks

Because no more than 10 reporting persons can file any one Form 4 through the Securities and Exchange Commission's EDGAR system, New Omaha Holdings L.P., New Omaha Holdings LLC, KKR 2006 Fund L.P., KKR Associates 2006 L.P. and KKR 2006

#### **Reporting Owners**

Donortino Overnor Nome / Address		Relationsh	ips
Reporting Owner Name / Address	Director	10% Owner	Officer Other
KKR Fund Holdings L.P. C/O KOHLBERG KRAVIS ROBERTS & CO. L.P 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019		X	
KKR Fund Holdings GP Ltd C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019		X	
KKR Group Holdings L.P. C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019		X	
KKR Group Ltd C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019		X	
KKR & Co. L.P. C/O KOHLBERG KRAVIS ROBERTS & CO. L.P 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019		X	
KKR Management LLC C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019		X	
KRAVIS HENRY R C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019	X	X	
ROBERTS GEORGE R C/O KOHLBERG KRAVIS ROBERTS & CO. L.P 2800 SAND HILL ROAD, SUITE 200 MENLO PARK, CA 94025		X	

KRAVIS HENRY R				l					
C/O KOHLBERG KRAVIS ROBERTS & CO. L.P.	X	X							
9 WEST 57TH STREET, SUITE 4200									
NEW YORK, NY 10019									
ROBERTS GEORGE R									
C/O KOHLBERG KRAVIS ROBERTS & CO. L.P		X							
2800 SAND HILL ROAD, SUITE 200									
MENLO PARK, CA 94025									
Signatures									
KKR FUND HOLDINGS L.P. By: KKR Group Hol /s/ Terence Gallagher Name: Terence Gallagher Titl	_		-			9/20/2017			
** Signature of Reporting Person									
KKR FUND HOLDINGS GP LIMITED By: /s/ Terence Gallagher Name: Terence Gallagher Title: Attorney-in-fact for William J. Janetschek, Director									
** Signature of Reporting Person									
KKR GROUP HOLDINGS L.P. By: KKR Group L Title: Attorney-in-fact for William J. Janetschek, Di		its general p	oartner I	3y: /s/	/ Terence Gallagher Name: Terence Gallagher	9/20/2017			
** Signature of Reporting Person									
KKR GROUP LIMITED By: /s/ Terence Gallagher Director	Name: '	Terence Ga	llagher [	Γitle:	Attorney-in-fact for William J. Janetschek,	9/20/2017			
** Signature of Reporting Person									
KKR & CO. L.P. By: KKR Management LLC, its g Attorney-in-fact for William J. Janetschek, Chief Fi			/s/ Terer	ice G	allagher Name: Terence Gallagher Title:	9/20/2017			
** Signature of Reporting Person									
KKR MANAGEMENT LLC By: /s/ Terence Gallagher Name: Terence Gallagher Title: Attorney-in-fact for William J. Janetschek, Chief Financial Officer									
** Signature of Reporting Person									
	—Signa	ature of Reporti	ng i cison			Date			
HENRY R. KRAVIS By: /s/ Terence Gallagher Nan				Atto	orney-in-fact	9/20/2017			

\*\* Signature of Reporting Person

Date

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.