

### **NIELSEN HOLDINGS PLC**

Reported by KKR & CO. INC.

### FORM 4

(Statement of Changes in Beneficial Ownership)

### Filed 03/28/12 for the Period Ending 03/26/12

Address 85 BROAD STREET

NEW YORK, NY, 10004

Telephone 6466545000

CIK 0001492633

Symbol NLSN

Fiscal Year 12/31





[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(f) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *				2. Issuer Name <b>and</b> Ticker or Trading Symbol							Syml		5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
KKR Group	Holding	s L.l	<b>P.</b>		Nie	lsen Ho	ldin	gs	N.V.	[ N	LSN	]					
(Last) (First) (Middle)					3. Date of Earliest Transaction (MM/DD/YYYY)								() Direct	or	_	_ <b>X</b> 10% (	Owner
, ,	` ′		` ,											r (give title	below) _	Other	(specify
C/O KOHLBERG KRAVIS					3/26/2012							below)					
ROBERTS &				•													
57TH STREE		_															
(Street)				4. If Amendment, Date Original Filed								6. Individ	6. Individual or Joint/Group Filing (Check				
					(MM/	DD/YYYY	)						Applicable L	ine)			
NEW YORK	, NY 10	019											Form file	nd by One D	anartina Dara	on	
(City)	(State)		(Zip)											Form filed by One Reporting Person X Form filed by More than One Reporting Person			
		Tab	ole I - Noi	n-Der	ivati								or Beneficially			6.	
1.Title of Security (Instr. 3) 2. T Dat			rans.	2A. Deemed	3. Tran Code	s.	4. Securi				5. Amount of Securities Beneficially Owned Following Reported Transaction			7. Nature of Indirect			
				Execution	(Instr. 8				d 5) (s		(s)			Form:	Beneficial		
						Date, if any				(A)			(Instr. 3 and 4)			Direct (D) or Indirect	Ownership (Instr. 4)
							Code	v	Amount	or (D)	Pri	20				(I) (Instr. 4)	Ì
							Code	Ť	Amount	(D)	111					14)	See
G G 1				3/26	5/2012		a		1315650	_		(2)	_	0 < 40 41			footnotes
Common Stock							S		(1)	ע	\$29.115	56 (2)	/	964041		I	(1) (3) (6)
								L									(7)
									6615207								See footnotes
Common Stock 3/20				5/2012		s	$  \  $	(1)	D	\$29.1156	56 <sup>(2)</sup>	40043916			I	(1) (4) (6)	
																	(7)
								H									See
Common Stock														174		I	footnotes
																	(1) (5) (7)
70. 1	J. II. P.	• 4	C	•4• •	D	e: .: . 11 6		1 /		_4_	11.				21.1		
	1	rivati	r					_			<del> </del>		rants, options	1	r	T	
Title of Derivate     Security	2. Conversion	3. Trans.		4. Trans.		Number of rivative		6. Date Exercisable and Expiration Date			7. Title and Amou Securities Underly			8. Price of Derivative		10. Ownership	11. Nature of Indirect
(Instr. 3) or Exerc		Date		Code (Instr. 8		Securities Acquired (A) or						tive Se 3 and 4	•	, , , , , , , , , , , , , , , , , , , ,	derivative Securities	Form of	Beneficial Ownership
Derivative Security			(msu. c		Disposed of (D)					(IIIsti.	J and -	<del>*</del> )	(111511.5)	Beneficially	Ily Security:	(Instr. 4)	
				(Ins	str. 3, 4 and								Owned Following Reported		Direct (D) or Indirect (I) (Instr.		
					5)						<u> </u>						
				Code	V (A	(D)	Date Exerc	cisa	Expir	ation		Amoun Shares	t or Number of Transaction (s) (Instr. 4)		1 /		

#### **Explanation of Responses:**

- (1) These shares represent shares of common stock that were sold or are held by Valcon Acquisition Holding (Luxembourg) S.a.r.l. ("Luxco").
- (2) This amount represents the \$30.25 secondary public offering price per share of the Issuer's common stock less the underwriting discount of \$1.1344 per share.
- (3) The securities are attributable to KKR VNU Equity Investors, L.P. through its ownership of securities of Luxco. KKR VNU Equity

- Investors, L.P. is controlled by its general partner, KKR VNU GP Limited. KKR VNU GP Limited is wholly-owned by KKR VNU (Millennium) Limited ("KKR VNU Limited").
- (4) The securities are attributable to KKR VNU (Millennium), L.P. through its ownership of securities of Luxco. KKR VNU (Millennium), L.P. is controlled by its general partner, KKR VNU Limited.
- (5) The securities are attributable to KKR Millennium Fund (Overseas), Limited Partnership ("Millennium Fund") through its ownership of securities of Luxco. Millennium Fund is controlled by its general partner, KKR Associates Millennium (Overseas), Limited Partnership.
- (6) KKR Associates Millennium (Overseas), Limited Partnership holds a majority of the equity interests of KKR VNU Limited.
- (7) KKR Associates Millennium (Overseas), Limited Partnership is controlled by its general partner, KKR Millennium Limited. KKR SP Limited ("KKR SP") is the voting partner of KKR Associates Millennium (Overseas), Limited Partnership. KKR Fund Holdings L.P. ("KKR Fund Holdings") is the sole shareholder of KKR Millennium Limited. KKR Fund Holdings GP Limited ("KKR Fund Holdings GP") is a general partner of KKR Fund Holdings. KKR Group Holdings L.P. ("KKR Group Holdings") is the sole shareholder of KKR Fund Holdings GP and a general partner of KKR Fund Holdings. KKR Group Limited ("KKR Group") is the general partner of KKR Group Holdings. KKR & Co. L.P. ("KKR & Co.") is the sole shareholder of KKR Group. KKR Management LLC is the general partner of KKR & Co. The designated members of KKR Management LLC are Messrs. Henry R. Kravis and George R. Roberts.

#### Remarks:

Because no more than 10 reporting persons can file any one Form 4 through the Securities and Exchange Commission's EDGAR system, KKR VNU Equity Investors, L.P.; KKR VNU GP Limited; KKR VNU Limited; KKR VNU (Millennium), L.P.; Millennium Fund; KKR Associates Millennium (Overseas), Limited Partnership; KKR Millennium Limited; KKR SP; KKR Fund Holdings L.P. and KKR Fund Holdings GP Limited have filed a separate Form 4.

Each of the Reporting Persons disclaims beneficial ownership of the securities reported herein, except to the extent of such Reporting Person's pecuniary interest therein. The filing of this statement shall not be deemed to be an admission that, for purposes of Section 16 of the Securities Exchange Act of 1934 or otherwise, the Reporting Persons are the beneficial owners of any securities reported herein.

Exhibit 99.1 - Notes (8) to (11).

**Reporting Owners** 

Reporting Owners	1					
Reporting Owner Name / Address	Relationships					
1 0	Director	10% Owner	Officer	Other		
KKR Group Holdings L.P. C/O KOHLBERG KRAVIS ROBERTS & CO. L.P.		X				
9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019		A				
KKR & Co. L.P.						
C/O KOHLBERG KRAVIS ROBERTS & CO. L.P.		X				
9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019						
KKR Management LLC C/O KOHLBERG KRAVIS ROBERTS & CO. L.P.		X				
9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019		71				
KRAVIS HENRY R C/O KOHLBERG KRAVIS ROBERTS & CO. L.P.		<b>3</b> 7				
9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019		X				
ROBERTS GEORGE R C/O KOHLBERG KRAVIS ROBERTS & CO. L.P.						
9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019		X				
KKR Group Ltd C/O KOHLBERG KRAVIS ROBERTS & CO. L.P.		X				
9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019						

#### **Signatures**

/s/ Richard J. Kreider, as authorized signatory (8) for KKR Group Holdings L.P.	3/28/2012	
** Signature of Reporting Person	Date	
/s/ Richard J. Kreider, as authorized signatory (9) for KKR Group Limited	3/28/2012	
** Signature of Reporting Person	Date	
/s/ Richard J. Kreider, as authorized signatory (10) for KKR & Co. L.P.	3/28/2012	
** Signature of Reporting Person	Date	
/s/ Richard J. Kreider, as authorized signatory (11) for KKR Management LLC	3/28/2012	
** Signature of Reporting Person	Date	
/s/ Richard J. Kreider, as attorney-in-fact for Henry R. Kravis	3/28/2012	
** Signature of Reporting Person	Date	
/s/ Richard J. Kreider, as attorney-in-fact for George R. Roberts	3/28/2012	
** Signature of Reporting Person	Date	

<sup>\*\*</sup> Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

- (8) Mr. Kreider is signing in his capacity as attorney-in-fact for William J. Janetschek, director of KKR Group Limited, the general partner of KKR Group Holdings L.P.
- (9) Mr. Kreider is signing in his capacity as attorney-in-fact for William J. Janetschek, director of KKR Group Limited.
- (10) Mr. Kreider is signing in his capacity as attorney-in-fact for Henry R. Kravis, a designated member of KKR Management LLC, the general partner of KKR & Co. L.P.
- (11) Mr. Kreider is signing in his capacity as attorney-in-fact for Henry R. Kravis, a designated member of KKR Management LLC.