

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 25

**NOTIFICATION OF REMOVAL FROM LISTING AND/OR
REGISTRATION UNDER SECTION 12(b) OF THE
SECURITIES EXCHANGE ACT OF 1934.**

Commission File Number 001-34820

Issuer: KKR & Co. Inc.
Exchange: NEW YORK STOCK EXCHANGE LLC

(Exact name of Issuer as specified in its charter, and name of Exchange where security is listed and/or registered)

Address: 9 West 57th Street
New York,
NEW YORK
10019

Telephone number: (212) 750-8300

(Address, including zip code, and telephone number, including area code, of Issuer's principal executive offices)

6.00% Series C Mandatory Convertible Preferred Stock

(Description of class of securities)

Please place an X in the box to designate the rule provision relied upon to strike the class of securities from listing and registration:

17 CFR 240.12d2-2(a)(1)

17 CFR 240.12d2-2(a)(2)

17 CFR 240.12d2-2(a)(3)

17 CFR 240.12d2-2(a)(4)

Pursuant to 17 CFR 240.12d2-2(b), the Exchange has complied with its rules to strike the class of securities from listing and/or withdraw registration on the Exchange. ¹

Pursuant to 17 CFR 240.12d2-2(c), the Issuer has complied with its rules of the Exchange and the requirements of 17 CFR 240.12d-2(c) governing the voluntary withdrawal of the class of securities from listing and registration on the Exchange.

Pursuant to the requirements for the Securities Exchange Act of 1934, NEW YORK STOCK EXCHANGE LLC certifies that it has reasonable grounds to believe that it meets all of the requirements for filing the Form 25 and has caused this notification to be signed on its behalf by the undersigned duly authorized person.

2022-06-01

Date

By

Lauren Frawley

Name

Analyst, Market Watch
and Proxy Compliance

Title

¹ Form 25 and attached Notice will be considered compliance with the provisions of 17 CFR 240.19d-1 as applicable. [See](#) General Instructions.

NOTIFICATION OF THE REMOVAL FROM LISTING AND REGISTRATION OF THE STATED SECURITIES

The New York Stock Exchange hereby notifies the SEC of its intention to remove the entire class of the stated securities from listing and registration on the Exchange at the opening of business on June 13, 2022, pursuant to the provisions of Rule 12d2-2 (a).

[X] 17 CFR 240.12d2-2(a)(3) That on May 31, 2022 the instruments representing the securities comprising the entire class of this security came to evidence, by operation of law or otherwise, other securities in substitution therefore and represent no other right except, if such be the fact, the right to receive an immediate cash payment.

Pursuant to the Reorganization Merger agreement which became effective on May 31, 2022, each share of KKR & Co. Inc. 6.00% Series C Mandatory Convertible Preferred Stock ("Old Pubco" and, together with its subsidiaries, "KKR") issued and outstanding immediately prior to the Reorganization Merger converted on a one-for-one basis into shares of KKR Aubergine Inc. 6.00% Series C Mandatory Convertible Preferred Stock ("New Pubco"). This Form 25 is only for the removal from listing on the Exchange of the KKR & Co. Inc. Preferred Stock ("Old Pubco") and not a termination of the registration of the KKR Aubergine Inc. Preferred Stock ("New Pubco") under Section 12(b) of the Exchange Act. Upon the closing of the Mergers, New Pubco changed its name to "KKR & Co. Inc." and began trading on the New York Stock Exchange (the "NYSE") under Old Pubco's ticker symbol, "KKR" and "KKR PR C".

The Exchange also notifies the Securities and Exchange Commission that as a result of the above indicated conditions this security was suspended from trading on June 01, 2022.