

# BRIDGEBIO PHARMA, INC.

Reported by KKR & CO. INC.

#### FORM 4

(Statement of Changes in Beneficial Ownership)

### Filed 07/03/19 for the Period Ending 07/01/19

Address 421 KIPLING STREET

**PALO ALTO, CA, 94301** 

Telephone (650) 391-9740

CIK 0001743881

Symbol BBIO

Fiscal Year 12/31





[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *						2. Issuer Name and Ticker or Trading Symbol									5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
KKR Genetic Disorder L.P.							BridgeBio Pharma, Inc. [ BBIO ]												
(Last) (First) (Middle)						3. Date of Earliest Transaction (MM/DD/YYYY)									DirectorX10% Owner  Officer (give title below) Other (specify below)				
							<b>7</b> /4/2040									e title below	0	ther (specify	below)
9 WEST 57TH STREET, SUITE 4200							7/1/2019 4. If Amendment, Date Original Filed (MM/DD/YYYY)												
	(St	reet)			4.	If A	mend	lmer	nt, Date C	Origi	nal Fi	led (M	IM/D	D/YYYY)	6. Individual of	or Joint/G	roup Filing (	Check Appl	icable Line)
NEW YORI	K, NY 10	0019													Form filed by	One Reporti	ng Person		
	*		Zip)												X Form filed b			Person	
															•				
			Table	I - Nor	-De	riva	tive S	Secu	irities Ac	quir	ed, D	ispos	ed o	of, or Ben	eficially Own	ed			
								3. Trans. Co Instr. 8)					5. Amount of Securities Beneficially Owned Following Reported Transaction(s)			6. 7. Nature of Indirect	7. Nature		
(Instr. 3)							Date, if any		ilisu. o)			(Instr. 3, 4 and 5)			Instr. 3 and 4)	1 IdiisactiOii(	3)	Form:	Beneficial
																			Ownership (Instr. 4)
									Code	V	Amou		A) or (D)	Price				(I) (Instr. 4)	
											34253	561	1	(1)				I	See
Common Stock 7/1/2019				9				С		54255.	301	A	<u>(1)</u>	34	34253561			<b>footnotes</b> (2) (3)	
Common Stock				7/1/201	9				P		264710	00	A	\$17.00	36	5900661		I	See footnotes (2)(3)
				_											_				
						Ben		•			· .		<del>_</del>		options, conve			T T	
Title of Derivate     Security	2. Conversion	<ol><li>Trans.</li><li>Date</li></ol>	3A. Dee Execution		rans. e		5. Number Derivative Acquired ( Disposed of		-			e Exercisable and ation Date		<ol><li>Title and Securities U</li></ol>		<ol><li>Price of Derivative</li></ol>	Securities Beneficially Owned	Security:	11. Nature of Indirect Beneficial Ownership (Instr. 4)
(Instr. 3)	or Exercise Price of		Date, if	any (Ins	tr. 8)				A) or					Derivative S (Instr. 3 and		Security (Instr. 5)			
	Derivative							r. 3, 4 and 5)						(msu: 5 una	1				
	Security									Date		Expirat	tion	Title	Amount or Number of		Following Reported	Direct (D) or Indirect	
				C	ode	v	(A)		(D)	Exerc	cisable	Date		Title	Shares		Transaction(s) (Instr. 4)	(I) (Instr. 4)	
Series B Preferred Units	<u>(1)</u>	7/1/2019		(	2			810	022727	١	(1)	<u>(1)</u>	!	Common Stock	15859312	<u>(1)</u>	0	I	See footnotes (2)(3)
Series C Preferred Units	<u>(1)</u>	7/1/2019		(	C			362	246893	1	(1)	(1)	!	Common Stock	8215295	<u>(1)</u>	0	I	See footnotes (2)(3)
Series D Preferred Units	(1)	7/1/2019		(	7.			504	446451	١	(1)	<u>(1)</u>	<u>!</u>	Common Stock	10178954	<u>(1)</u>	0	I	See footnotes (2)(3)

#### **Explanation of Responses:**

- (1) Immediately prior to the closing of the Issuer's initial public offering (the "IPO"), all Series B Preferred Units, Series C Preferred Units and Series D Preferred Units (collectively, the "Preferred Units") of BridgeBio Pharma LLC (the "LLC") were exchanged for shares of Common Stock, par value \$0.001 per share (the "Common Stock"), of the Issuer in an exempt transaction pursuant to Rules 16b-3, 16b-6 and 16b-7 (the "Reorganization"). In connection with the Reorganization, a wholly-owned subsidiary of the Issuer was merged with and into the LLC, and shares of Common Stock were allocated to the holders of Preferred Units in the LLC pursuant to the distribution provisions of the Fourth Amended and Restated Limited Liability Company Agreement of the LLC, dated November 20, 2018, as amended, with a value implied by the IPO price of \$17.00 per share. The Preferred Units had no expiration date.
- (2) The securities of the Issuer are held by KKR Genetic Disorder L.P. KKR Genetic Disorder GP LLC, as the general partner of KKR Genetic Disorder L.P., KKR Management Holdings L.P., as the sole member of KKR Genetic Disorder GP LLC, KKR Management Holdings Corp., as the general partner of KKR Management Holdings L.P., KKR Group Holdings Corp., as the sole shareholder of KKR Management Holdings Corp., KKR & Co. Inc., as the sole shareholder of KKR Group Holdings Corp., KKR Management LLC, as the Class B common stockholder of KKR & Co. Inc., and Messrs. Henry R. Kravis and George R. Roberts, as the designated members of KKR Management LLC, may be deemed to be the beneficial owners having shared voting and investment power with respect to the shares described above. Each of Messrs. Kravis and Roberts disclaims beneficial ownership of the shares held by KKR Genetic Disorder L.P.
- (3) Each of the Reporting Persons disclaims beneficial ownership of the securities reported herein, except to the extent of such Reporting Person's pecuniary interest therein. The filing of this statement shall not be deemed to be an admission that, for purposes of Section 16 of the Securities Exchange Act of 1934 or otherwise, the Reporting Persons are the beneficial owners of any securities reported herein.

#### **Reporting Owners**

Reporting Owners	Relationships						
Reporting Owner Name / Address	Director 10% Owner Officer Othe						
KKR Genetic Disorder L.P. 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019	X						
ROBERTS GEORGE R 2800 SAND HILL ROAD, SUITE 200 MENLO PARK, CA 94025	X						
KRAVIS HENRY R 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019	X						
KKR Management LLC 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019	X						
KKR & Co. Inc. 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019	X						
KKR Group Holdings Corp. 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019	X						
KKR Management Holdings Corp 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019	X						
KKR Management Holdings L.P. 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019	X						
KKR Genetic Disorder GP LLC 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019	X						

Signatures					
KKR GENETIC DISORDER L.P., By: KKR Genetic Disorder GP LLC, its general partner, By: /s/ Terence Gallagher, Name: Terence Gallagher, Title: Attorney-in-fact for William J. Janetschek, Chief Financial Officer	7/3/2019				
** Signature of Reporting Person  KKR GENETIC DISORDER GP LLC, By: /s/ Terence Gallagher, Name: Terence Gallagher, Title: Attorney-in-fact for William J. Janetschek, Chief Financial Officer					
KKR MANAGEMENT HOLDINGS L.P., By: KKR Management Holdings Corp., its general partner, By: /s/ Terence Gallagher, Name: Terence Gallagher, Title: Attorney-in-fact for William J. Janetschek, Chief Financial Officer	7/3/2019				
** Signature of Reporting Person	Date				
KKR MANAGEMENT HOLDINGS CORP., By: /s/ Terence Gallagher, Name: Terence Gallagher, Title: Attorney-in-fact for William J. Janetschek, Chief Financial Officer	7/3/2019				
**Signature of Reporting Person	Date				
KKR GROUP HOLDINGS CORP., By: /s/ Terence Gallagher, Name: Terence Gallagher, Title: Attorney-in-fact for William J. Janetschek, Chief Financial Officer	7/3/2019				
**Signature of Reporting Person	Date				
KKR & CO. INC., By: /s/ Terence Gallagher, Name: Terence Gallagher, Title: Attorney-in-fact for William J. Janetschek, Chief Financial Officer					
** Signature of Reporting Person	Date				
KKR MANAGEMENT LLC, By: /s/ Terence Gallagher, Name: Terence Gallagher, Title: Attorney-in-fact for William J. Janetschek, Chief Financial Officer					
**Signature of Reporting Person	Date				
HENRY R. KRAVIS, By: /s/ Terence Gallagher, Name: Terence Gallagher, Title: Attorney-in-fact	7/3/2019				
***Signature of Reporting Person	Date				

7/3/2019

GEORGE R. ROBERTS, By: /s/ Terence Gallagher, Name: Terence Gallagher, Title: Attorney-in-fact

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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