

# KKR & CO. INC.

## FORM EFFECT (Effectiveness Order)

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Address	9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY, 10019
Telephone	212-750-8300
CIK	0001404912
Symbol	KKR
SIC Code	6282 - Investment Advice
Industry	Investment Management & Fund Operators
Sector	Financials
Fiscal Year	12/31

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
NOTICE OF EFFECTIVENESS**

**Effective Date:** March 24, 2014

**Form:** S-4

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**CIK:** 0001404912

**Company Name:** KKR & Co. L.P.

**File Number:** 333-193359