

WARRIOR MET COAL, INC.

Reported by KKR & CO. INC.

FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 04/21/17 for the Period Ending 04/19/17

Address 16243 HIGHWAY 216

BROOKWOOD, AL, 35444

Telephone 205-554-6150

CIK 0001691303

Symbol HCC

Fiscal Year 12/31





[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *				2	2. Issuer Name and Ticker or Trading Symbol							ol		5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
KKR Credit Advisors (US) LLC					WARRIOR MET COAL, INC. [HCC]							`	,	v ·	0% Owner			
(Last)	(First) (M	(Middle)				3. Date of Earliest Transaction (MM/DD/YYYY)							Director X 10% Owner Officer (give title below) Other (specify below)				
555 CALIFORNIA STREET,, 50TH FLOOR						4/19/2017												
(Street)					4	4. If Amendment, Date Original Filed (MM/DD/YYYY)							6. Individual o	6. Individual or Joint/Group Filing (Check Applicable Line)				
SAN FRANCISCO, CA 94104 (City) (State) (Zip)														Form filed by One Reporting Person X Form filed by More than One Reporting Person				
		, (=:		le I - N	on-D	erivat	ive Se	curities A	Acq	uired, E	ispos	ed o	f, or B	eneficially Owne	ed			
1. Title of Security (Instr. 3) 2. Trans. Dat				te 2A. Deemed Execution Date, if any		3. Trans. Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			d (A) or	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)			6. Ownership Form: Direct (D)	7. Nature of Indirect Beneficial Ownership		
								Code	v	Amount	(A) o	ſ	Price					(Instr. 4)
Common Stock 4/19/2017				017			s		2389274	D	\$17	7.8125 ^[]	4071745			I	See footnotes (2)(3)	
	Tabl	le II - Der	ivativ	ve Secu	rities	Bene	eficiall	y Owned	l (e.	.g. , put	s, call	s, wa	arrants	s, options, conve	rtible sec	curities)		
1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative	3. Trans. Date	S. 3A. D Execu Date,	ition	4. Tran (Instr. 8		Derivat Acquire Dispose	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date			7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5) 9. Number of derivative Securities Beneficially Owned	derivative Securities Beneficially Owned	Ownership Form of Derivative Security:	11. Nature of Indirect Beneficial Ownership (Instr. 4)
	Security				Code	· V	(A)	(D)		Date Exercisable	Expir Date	ation	Title A	mount or Number of nares		Following Reported Transaction(s) (Instr. 4)	Direct (D) or Indirect (I) (Instr. 4)	

Explanation of Responses:

- (1) This amount represents the \$19.00 initial public offering price per share of common stock of Warrior Met Coal, Inc. ("Common Stock"), less the underwriting discount of \$1.1875 per share.
- (2) Includes shares of Common Stock held in funds or client accounts for which KKR Credit Advisors (US) LLC serves as an investment advisor. Kohlberg Kravis Roberts & Co. L.P. is the sole member of KKR Credit Advisors (US) LLC. KKR Management Holdings L.P. is the general partner of Kohlberg Kravis Roberts & Co. L.P. KKR Management Holdings Corp. is the general partner of KKR Management Holdings L.P. KKR Group Holdings L.P. is the sole shareholder of KKR Management Holdings Corp. KKR Group Limited is the general partner of KKR Group Holdings L.P. KKR & Co. L.P. is the sole shareholder of KKR Group Limited. KKR Management LLC is the general partner of KKR & Co. L.P. Messrs. Henry R. Kravis and George R. Roberts are the designated members of KKR Management LLC.
- (3) Each of the Reporting Persons disclaims beneficial ownership of the securities reported herein except to the extent of such Reporting Person's pecuniary interest therein. The inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of any securities reported herein for purposes of Section 16 of the Securities Exchange Act of 1934 or otherwise.

Reporting Owners

Reporting Owner Name / Address		Relationships				
Reporting Owner Name / Address	Director	10% Owner	Officer	Other		
KKR Credit Advisors (US) LLC						
555 CALIFORNIA STREET, 50TH FLOOR		X				
SAN FRANCISCO, CA 94104						
Kohlberg Kravis Roberts & Co. L.P.						
9 WEST 57TH STREET, SUITE 4200		X				
NEW YORK, NY 10019						
KKR Management Holdings L.P.						
C/O KOHLBERG KRAVIS ROBERTS & CO. L.P.		X				
9 WEST 57TH STREET, SUITE 4200	200					

NEW YORK, NY 10019		
KKR Management Holdings Corp		
C/O KOHLBERG KRAVIS ROBERTS & CO. L.P.	X	
9 WEST 57TH STREET, SUITE 4200	Λ	
NEW YORK, NY 10019		
KKR Group Holdings L.P.		
C/O KOHLBERG KRAVIS ROBERTS & CO. L.P.	X	
9 WEST 57TH STREET, SUITE 4200	Λ	
NEW YORK, NY 10019		
KKR Group Ltd		
C/O KOHLBERG KRAVIS ROBERTS & CO. L.P.	X	
9 WEST 57TH STREET, SUITE 4200	Λ	
NEW YORK, NY 10019		
KKR & Co. L.P.		
C/O KOHLBERG KRAVIS ROBERTS & CO. L.P.	X	
9 WEST 57TH STREET, SUITE 4200	A	
NEW YORK, NY 10019		
KKR Management LLC		
C/O KOHLBERG KRAVIS ROBERTS & CO. L.P.	X	
9 WEST 57TH STREET, SUITE 4200	Λ	
NEW YORK, NY 10019		
KRAVIS HENRY R		
C/O KOHLBERG KRAVIS ROBERTS & CO. L.P.	X	
9 WEST 57TH STREET, SUITE 4200	A	
NEW YORK, NY 10019		
ROBERTS GEORGE R		
C/O KOHLBERG KRAVIS ROBERTS & CO. L.P.	v	
2800 SAND HILL ROAD, SUITE 200	X	
MENLO PARK, CA 94025		

Signatures

KKR CREDIT ADVISORS (US) LLC By: /s/ Jeffrey Van Horn Name: Jeffrey Van Horn Title: Vice President	4/21/2017				
** Signature of Reporting Person					
KOHLBERG KRAVIS ROBERTS & CO. L.P. By: /s/ Terence P. Gallagher Name: Terence P. Gallagher Title: Attorney-in-fact for William J. Janetschek, Chief Financial Officer	4/21/2017				
**Signature of Reporting Person	Date				
KKR MANAGEMENT HOLDINGS L.P. By: KKR Management Holdings Corp., its general partner By: /s/ Terence P. Gallagher Name: Terence P. Gallagher Title: Attorney-in-fact for William J. Janetschek, Chief Financial Officer	4/21/2017				
** Signature of Reporting Person	Date				
KKR MANAGEMENT HOLDINGS CORP. By: /s/ Terence P. Gallagher Name: Terence P. Gallagher Title: Attorney-in-fact for William J. Janetschek, Chief Financial Officer	4/21/2017				
**Signature of Reporting Person	Date				
KKR GROUP HOLDINGS L.P. By: KKR Group Limited, its general partner By: /s/ Terence P. Gallagher Name: Terence P. Gallagher Title: Attorney-in-fact for William J. Janetschek, Director	4/21/2017				
**Signature of Reporting Person	Date				
KKR GROUP LIMITED By: /s/ Terence P. Gallagher Name: Terence P. Gallagher Title: Attorney-in-fact for William J. Janetschek, Director	4/21/2017				
** Signature of Reporting Person	Date				
KKR & CO. L.P. By: KKR Management LLC, its general partner By: /s/ Terence P. Gallagher Name: Terence P. Gallagher Title: Attorney-in-fact for William J. Janetschek, Chief Financial Officer	4/21/2017				
**Signature of Reporting Person	Date				
KKR MANAGEMENT LLC By: /s/ Terence P. Gallagher Name: Terence P. Gallagher Title: Attorney-in-fact for William J. Janetschek, Chief Financial Officer	4/21/2017				
**Signature of Reporting Person	Date				
HENRY R. KRAVIS By: /s/ Terence P. Gallagher Name: Terence P. Gallagher Title: Attorney-in-fact	4/21/2017				
** Signature of Reporting Person	Date				

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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