

# KKR & CO. INC.

## **FORM 8-K** (Current report filing)

Filed 09/06/18 for the Period Ending 09/06/18

Address	9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY, 10019
Telephone	212-750-8300
CIK	0001404912
Symbol	KKR
SIC Code	6282 - Investment Advice
Industry	Investment Management & Fund Operators
Sector	Financials
Fiscal Year	12/31

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549**

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **September 6, 2018**

**KKR & CO. INC.**

*(Exact name of registrant as specified in its charter)*

**Delaware**

*(State or other jurisdiction of incorporation)*

**001-34820**

*(Commission File Number)*

**26-0426107**

*(IRS Employer Identification No.)*

**9 West 57th Street, Suite 4200**

**New York, New York**

*(Address of principal executive offices)*

**10019**

*(Zip Code)*

**(212) 750-8300**

*(Registrant's telephone number, including area code)*

**NOT APPLICABLE**

*(Former name or former address, if changed since last report)*

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

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**Item 5.02**      **Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.**

On September 6, 2018, Mary N. Dillon was appointed to the Board of Directors (the “Board”) of KKR & Co. Inc. (“KKR”).

Ms. Dillon will receive the customary cash retainer for non-executive directors, which includes a prorated amount of \$6,250 for September 2018. In addition, Ms. Dillon will receive the customary equity grant for non-executive directors under the Amended and Restated KKR & Co. Inc. 2010 Equity Incentive Plan, which includes a prorated amount of 481 restricted stock units of KKR for September 2018. Ms. Dillon also entered into KKR’s customary indemnification agreement for non-executive directors.

**Item 5.07**      **Submission of Matters to a Vote of Security Holders.**

On September 6, 2018, KKR Management LLC, by a written consent of the sole holder of KKR’s Class B common stock, increased the number of directors constituting the Board to twelve directors and appointed Ms. Dillon to fill such newly-created directorship.

**Item 7.01**      **Regulation FD Disclosure**

A copy of the press release announcing the appointment of Ms. Dillon to the Board of KKR is furnished as Exhibit 99.1 to this Current Report on Form 8-K.

As provided in General Instruction B.2 of Form 8-K, the information in this Item 7.01 and the exhibit furnished hereunder shall not be deemed to be “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall they be deemed to be incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such a filing.

**Item 9.01**      **Financial Statements and Exhibits.**

(d)      **Exhibits**

<b>Exhibit No.</b>	<b>Description</b>
<a href="#">Exhibit 99.1</a>	Press release of KKR & Co. Inc., dated September 6, 2018, announcing the appointment of Mary N. Dillon as director (This exhibit is furnished and not filed).

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KKR & CO. INC.

Date: September 6, 2018

By: /s/ Christopher Lee

Name: Christopher Lee

Title: Assistant Secretary

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### KKR Appoints Mary Dillon as New Independent Director

NEW YORK, September 6, 2018 — KKR & Co. Inc. (NYSE: KKR) (“KKR”) today announced that effective today, Mary N. Dillon has been appointed to the Board of Directors of KKR. Her appointment will bring the number of independent directors on KKR’s Board to eight out of a total of twelve Board seats.

Ms. Dillon is the Chief Executive Officer of Ulta Beauty, Inc., a Fortune 500 retailer and the premier destination for cosmetics, fragrance, skin, hair care products and services.

KKR’s other independent directors include David Drummond (Senior Vice President, Corporate Development and Chief Legal Officer of Alphabet Inc.), Joseph Grundfest (Stanford Law Professor and former Commissioner of the Securities and Exchange Commission), John Hess (Director and Chief Executive Officer of Hess Corporation), Xavier Niel (Deputy Chairman and Chief Strategy Officer of Iliad SA), Patricia Russo (former Chief Executive Officer of Alcatel-Lucent), Thomas Schoewe (former Chief Financial Officer of Walmart) and Robert Scully (former member of the Office of the Chairman of Morgan Stanley).

#### About KKR

KKR is a leading global investment firm that manages multiple alternative asset classes, including private equity, energy, infrastructure, real estate and credit, with strategic manager partnerships that manage hedge funds. KKR aims to generate attractive investment returns for its fund investors by following a patient and disciplined investment approach, employing world-class people, and driving growth and value creation with KKR portfolio companies. KKR invests its own capital alongside the capital it manages for fund investors and provides financing solutions and investment opportunities through its capital markets business. References to KKR’s investments may include the activities of its sponsored funds. For additional information about KKR & Co. Inc. (NYSE: KKR), please visit KKR’s website at [www.kkr.com](http://www.kkr.com) and on Twitter [@KKR\\_Co](https://twitter.com/KKR_Co).

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