

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *				2	I									5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
ROBERTS	CEORG	TF D			KK	R & Co	o. Inc. [ ]	KKI	R 1				(Check an ap	pricable)				
(La:	st) (F	irst) (1	Middle)	3			liest Trans		n (MN	M/DD/Y	YYY	)	X Director X Officer (g Co-Executiv		ow) O	0% Owner ther (specify	below)	
YARDS	(5	Street)			1 T4	F A ma am dina	ant Data (	\ii.	al E	lad or	3.4/D	DANAN	) 6. Individual	on Ioint/C	Crown Eiling	(61 1 4	1: 11 7: \	
NEW YOR	K, NY 1	0001	Zip)	4	F. 11	Amenamo	ent, Date (	лıgıı	iai ri	пец (м	.M/D	D/YYYY	X Form filed	by One Repo			dicable Line)	
			Table I	- Non-D	eri	vative Sec	ourities Ac	anir	ed D	Disnos	ed o	f or Re	eneficially Own	ed				
1.Title of Security (Instr. 3)				. Trans. Dat	te 2	2A. Deemed Execution Date, if any	3. Trans. Co (Instr. 8)	ode	4. Secor Di (Instr	curities a sposed of: 3, 4 an	Acqu of (D) d 5)	ired (A)	5. Amount of Securi Following Reported (Instr. 3 and 4)	ties Benefic		Form: Direct (D) or Indirect (I) (Instr.	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
Common Stock (1	).			5/27/2022			Code <b>J</b> (1)	V	Amo		(D) <b>A</b>	(1)	1	1190094		4) I	See footnote (4)	
Common Stock				5/31/2022			M <sup>(2)</sup>		7955	3563	A	(2)	8	0743657		I	See footnote (4)	
Common Stock				5/31/2022			A.(3)		2618	3321	A	<u>(3)</u>	8	3361978		I	See footnote (4)	
Common Stock				5/31/2022			M <sup>(2)</sup>		1010	0000	A	(2)		1010000		I	See footnote (5)	
Common Stock				5/31/2022			A(3)		332	242	A	<u>(3)</u>	1	1043242		I	See footnote (5)	
Common Stock				5/31/2022			M <sup>(2)</sup>		249	426	A	(2)		249426		I	See footnote (6)	
Common Stock				5/31/2022			A <sup>(3)</sup>		82	09	A	(3)		257635		I	See footnote (6)	
Common Stock														2000000		I	See footnote (7)	
				G				,							•••	I		
1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Trans. Date	3A. Deemed Execution Date, if any	4. Trans. Code (Instr. 8)	es B		of Derivative equired (A) of (D)	6. Da and E	te Exe	rcisable ion Date	;	7. Title an Securities Derivative (Instr. 3 and	Amount or		9. Number of derivative Securities Beneficially Owned Following Reported	Derivative Security: Direct (D) or Indirect	Beneficial	
				Code	V	(A)	(D)		isable	Date			Number of Shares		Transaction(s) (Instr. 4)	(I) (Instr. 4)		
KKR Holdings L.P. Units	(2)	5/27/2022		J (1)		535184		١	2)	(2)		Common Stock	n 535184	\$0	79553563	I	See Footnote (4)	
KKR Holdings L.P. Units	(2)	5/31/2022		M (2)			79553563	١	2)	(2)		Common Stock	n 79553563	\$0	0	I	See Footnote (4)	
KKR Holdings L.P. Units	(2)	5/31/2022		M (2)			1010000	)	2)	(2)		Common Stock	n 1010000	\$0	0	I	See Footnote (5)	
KKR Holdings L.P. Units	<u>(2)</u>	5/31/2022		M (2)			249426		2)	(2)		Common Stock	n 249426	\$0	0	I	See Footnote (6)	

## **Explanation of Responses:**

- (1) Represents a distribution of common stock from an affiliate of KKR Holdings L.P. to the Reporting Person and an allocation of units of KKR Holdings L.P. to the Reporting Person, in each case, prior to the Mergers (as defined below).
- (2) In connection with certain mergers pursuant to a Reorganization Agreement, dated as of October 8, 2021 (the "Mergers"), on May 31, 2022 holders of common stock of KKR & Co. Inc. immediately prior to the Mergers ("Former KKR") and all holders of interests in KKR Holdings L.P. immediately prior to the Mergers received shares of the same common stock on a one-for-one basis in a new parent company for Former KKR's business ("New KKR"), following which, New KKR was renamed "KKR & Co. Inc." and Former KKR was renamed "KKR Group Co. Inc.", which is now a wholly-owned subsidiary of New

KKR. Prior to the Mergers, units of KKR Holdings L.P. were exchangeable for KKR Group Partnership Units (which term refers to Class A partner interests in KKR Group Partnership L.P.) and with shares of Series II preferred stock of Former KKR on a one-for-one basis, which together were exchangeable for shares of common stock of Former KKR on a one-for-one basis.

- (3) In connection with the Mergers and in addition to the issuance of shares of New KKR as noted above, KKR Holdings L.P. merged with a subsidiary of New KKR and limited partners of KKR Holdings L.P. were issued an aggregate of 8.5 million shares of common stock of New KKR, which shares are not transferable prior to the earlier of (i) December 31, 2026 and (ii) the six-month anniversary of the first date on which the death or permanent disability of both Mr. Henry Kravis and Mr. George Roberts has occurred (or any earlier date consented to by KKR Management LLP in its sole discretion). The number of shares reported as acquired herein represents the holder's pro rata portion of the 8.5 million shares issued to the former limited partners of KKR Holdings L.P.
- (4) These securities are held in a trust revocable by the Reporting Person during his life. The Reporting Person is the sole beneficiary and the sole trustee of this trust.
- (5) These securities are held by a limited partnership, whose general partner is a limited liability company over which the Reporting Person has investment discretion.
- (6) These securities are held in a corporation owned by the Reporting Person and of which the Reporting Person is the president.
- (7) These shares of common stock are being held by a limited partnership controlled by the Reporting Person solely for purposes of future charitable donations.

#### Remarks:

Pursuant to Rule 16a-1(a)(4) under the Exchange Act, the Reporting Person states that this filing shall not be an admission that the Reporting Person is the beneficial owner of any of the securities reported herein as indirectly owned, and the Reporting Person disclaims beneficial ownership of such securities except to the extent of the Reporting Person's pecuniary interest therein.

### Reporting Owners

reporting owners									
Panarting Owner Name / Address	Relationships								
Reporting Owner Name / Address	Director	10% Owner	Officer	Other					
ROBERTS GEORGE R									
C/O KKR & CO. INC.	X	X	Co-Executive Chairman						
30 HUDSON YARDS	Λ	Λ	CO-Executive Chairman						
NEW YORK, NY 10001									

### **Signatures**

/s/ Christopher Lee, Attorney-in-fact 5/31/2022

\*\*Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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