

# KKR & CO. INC.

## FORM RW (Withdrawal of Registration Statement)

Filed 06/24/09

Address	9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY, 10019
Telephone	212-750-8300
CIK	0001404912
Symbol	KKR
SIC Code	6282 - Investment Advice
Industry	Investment Management & Fund Operators
Sector	Financials
Fiscal Year	12/31

KKR & Co. L.P.  
9 West 57<sup>th</sup> Street, Suite 4200  
New York, New York 10019

June 24, 2009

**VIA EDGAR**

Securities and Exchange Commission  
Division of Corporation Finance  
100 F Street, N.E.  
Mailstop 7010  
Washington, D.C. 20549  
Attention: Brigitte Lippmann, Esq.

**Re: KKR & Co. L.P. Registration Statement on Form S-1/S-4 (File No. 333-144335)**

Ladies and Gentlemen:

Reference is made to the Registration Statement on Form S-1 initially filed with the Securities and Exchange Commission (“Commission”) by KKR & Co. L.P. (the “Registrant”) on July 3, 2007 and subsequently filed by the Registrant on Form S-1/S-4 on August 13, 2008 (File No. 333-144335) (together with all amendments, the “Registration Statement”). Pursuant to Rule 477 promulgated under the Securities Act of 1933 (“Securities Act”), the Registrant hereby applies for the withdrawal of the Registration Statement together with all exhibits thereto, effective as of the date of this application or as soon as practicable thereafter.

At this time, the Registrant does not anticipate that the transactions contemplated by the purchase and sale agreement described in the Registration Statement will be completed on the terms described therein. The Registration Statement has not been declared effective by the Commission, and the Registrant confirms that it has not sold any securities pursuant to the Registration Statement.

The Registrant requests that, in accordance with Rule 457(p) promulgated under the Securities Act, all fees paid to the Securities and Exchange Commission in connection with the filing of the Registration Statement be credited for future use.

Upon the granting of the Commission’s consent, please forward copies of the order withdrawing the Registration Statement to the undersigned at KKR & Co. L.P., 9 West 57<sup>th</sup> Street, Suite 4200, New York, New York 10019 and to the Registrant’s counsel, Joseph H. Kaufman at Simpson Thacher & Bartlett LLP, 425 Lexington Avenue, New York, New York 10017.

If you have questions or require additional information, please do not hesitate to contact Joseph H. Kaufman at (212) 455-2948.

Sincerely,

KKR & Co. L.P.

By: KKR Management LLC  
Its General Partner

By: /s/ William J. Janetschek  
Name: William J. Janetschek  
Title: Chief Financial Officer

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