

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *					2. Issuer Name and Ticker or Trading Symbol							5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
Lewin Robe	rt H						o. Inc. [ <b>I</b>					Director	,	10%	Owner	
(Last	) (Firs	st) (Mi	iddle)	3.	3. Date of Earliest Transaction (MM/DD/YYYY)						X_ Officer (give title below) Other (specify below)					
C/O KKR & CO. INC., 30 HUDSON YARDS					5/31/2022							Chief Financ	ial Office	r		
	(Str	reet)		4.	If A	mendm	ent, Date O	rigin	al Fil	ed (MM/E	D/YYYY)	6. Individual o	or Joint/G	roup Filing (	Check Appl	icable Line)
NEW YORK, NY 10001 (City) (State) (Zip)												X Form filed by One Reporting Person Form filed by More than One Reporting Person				
			Table I	- Non-De	riva	itive Se	curities Ac	quire	ed, Di	sposed o	of, or Be	neficially Owne	d			
1. Title of Security (Instr. 3) 2. Trans. D				. Trans. Date	2A. Deemed Execution Date, if any		3. Trans. Co (Instr. 8)	3. Trans. Code (Instr. 8)		4. Securities Acquired or Disposed of (D) (Instr. 3, 4 and 5)		5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)			Ownership Form: Benefic Direct (D) Owners	Beneficial Ownership
							Code	v	Amo	unt (A)					or Indirect (I) (Instr. 4)	(Instr. 4)
Common Stock (1) 5/31/202				5/31/2022			M <sup>(1)</sup>		10899	76 A	<u>(1)</u>	1173352		D		
Common Stock				5/31/2022			A <sup>(2)</sup>		3587	74 A	(2)	1	209226		D	
	Tal	ble II - Der	ivative S	Securities	Bei	neficial	ly Owned (	e.g.,	puts,	calls, w	arrants,	options, conver	tible secu	rities)		
1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Trans. Date	3A. Deem Execution Date, if an	Code	Derivative		ve Securities d (A) or d of (D)		ate Exercisable Expiration Date		7. Title an Securities Derivative (Instr. 3 an	Inderlying Derivative Security Security			Ownership Form of	11. Nature of Indirect Beneficial Ownership (Instr. 4)
	2304111			Code	v	(A)	(D)	Date Exerc	cisable	Expiration Date	Title	Amount or Number of Shares		Reported Transaction(s) (Instr. 4)	or Indirect	
KKR Holdings L.P. Units	(1)	5/31/2022		M (1)			1089976	١	(1)	(1)	Common Stock	n 1089976	\$0	0	D	

## **Explanation of Responses:**

- (1) In connection with certain mergers pursuant to a Reorganization Agreement, dated as of October 8, 2021 (the "Mergers"), on May 31, 2022 holders of common stock of KKR & Co. Inc. immediately prior to the Mergers ("Former KKR") and all holders of interests in KKR Holdings L.P. immediately prior to the Mergers received shares of the same common stock on a one-for-one basis in a new parent company for Former KKR's business ("New KKR"), following which, New KKR was renamed "KKR & Co. Inc." and Former KKR was renamed "KKR Group Co. Inc.", which is now a wholly-owned subsidiary of New KKR. Prior to the Mergers, units of KKR Holdings L.P. were exchangeable for KKR Group Partnership Units (which term refers to Class A partner interests in KKR Group Partnership L.P.) and with shares of Series II preferred stock of Former KKR on a one-for-one basis, which together were exchangeable for shares of common stock of Former KKR on a one-for-one basis.
- (2) In connection with the Mergers and in addition to the issuance of shares of New KKR as noted above, KKR Holdings L.P. merged with a subsidiary of New KKR and limited partners of KKR Holdings L.P. were issued an aggregate of 8.5 million shares of common stock of New KKR, which shares are not transferable prior to the earlier of (i) December 31, 2026 and (ii) the six-month anniversary of the first date on which the death or permanent disability of both Mr. Henry Kravis and Mr. George Roberts has occurred (or any earlier date consented to by KKR Management LLP in its sole discretion). The number of shares reported as acquired herein represents the holder's pro rata portion of the 8.5 million shares issued to the former limited partners of KKR Holdings L.P.

**Reporting Owners** 

Danastina Carra Nana / Adda		Relationships							
Reporting Owner Name / Addre	Director	10% Owner	Officer	Other					
Lewin Robert H									
C/O KKR & CO. INC.			Cl.: - f E: : - l Off:						
30 HUDSON YARDS			Chief Financial Officer						
NEW YORK, NY 10001									

## **Signatures**

\*\*Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.