

KKR & Co. L.P. ("KKR")
ISIN US48248M1027
Qualified Notice
Pursuant to U.S. Treasury Regulation §1.1446-4
Quarter Ended December 31, 2013

Notice Date: February 6, 2014
Declaration Date: February 6, 2014
Record Date: February 18, 2014
Payment Date: March 4, 2014
Distribution Per Unit: U.S. \$0.48

The distribution's components are as follows:

| | |
|----------------------------------|--------------------|
| Portfolio Interest Income (U.S.) | \$ 0.050105 |
| Qualified Dividend Income (U.S.) | 0.429895 |
| Distribution Per Unit | \$ 0.480000 |

Note:

- (1) The amounts reflected above represent KKR's distributed earnings for the quarter, which may differ from the amount of taxable income allocable to a holder of KKR common units.
- (2) None of the above income items constitute Effectively Connected Income ("ECI").