

**KKR & Co. L.P. (“KKR”)**  
**ISIN US48248M1027**  
**Qualified Notice**  
**Pursuant to U.S. Treasury Regulation §1.1446-4**  
**Quarter Ended December 31, 2012**

Notice Date: 7 February, 2013  
Declaration Date: 7 February, 2013  
Record Date: 19 February, 2013  
Payment Date: 5 March, 2013  
**Distribution Per Unit: U.S. \$0.70**

The distribution’s components are as follows:

Portfolio Interest Income (U.S.)	\$ 0.067262
Interest Income (Non-U.S.)	0.000066
Non-Qualified Dividend Income (Non-U.S.)	0.014100
Qualified Dividend Income (U.S.)	0.079718
Qualified Dividend Income (Non-U.S.)	0.004523
Short-Term Capital Gain (U.S.)	0.004062
Long-Term Capital Gain (U.S.)	0.350315
Long-Term Capital Gain (Non-U.S.)	0.126814
§988 Gain (Non-U.S.)	0.002589
Return of Capital	0.050551
<b>Distribution Per Unit</b>	<b>\$ 0.700000</b>

Note:

(1) The amounts reflected above represent KKR’s distributed earnings for the quarter. As disclosed in various public filings, KKR does not intend to distribute gains on principal investments, other than certain tax distributions. Therefore, the taxable income allocable to a holder of KKR common units may differ from the amounts reflected above.

(2) None of the above income items constitute Effectively Connected Income (“ECI”).