

KKR & Co. L.P. (“KKR”)  
ISIN US48248M1027  
Qualified Notice  
Pursuant to U.S. Treasury Regulation §1.1446-4  
Quarter Ended September 30, 2016

Notice Date: October 25, 2016  
Declaration Date: October 25, 2016  
Record Date: November 4, 2016  
Payment Date: November 22, 2016  
**Distribution Per Unit: U.S. \$ 0.16**

The distribution’s components are as follows:

Portfolio Interest Income – U.S.	\$ 0.013877
Dividend Income – U.S.	0.003256
Long-Term Capital Gain – U.S.	0.142867
<b>Distribution Per Unit</b>	<b>\$ 0.160000</b>

Note:

- (1) The amounts reflected above represent KKR’s distributed earnings for the quarter, which may differ from the amount of taxable income allocable to a holder of KKR common units.
- (2) None of the above income items constitute Effectively Connected Income (“ECI”).