

KKR & Co. L.P. ("KKR")
ISIN US48248M1027
Qualified Notice
Pursuant to U.S. Treasury Regulation §1.1446-4
Quarter Ended September 30, 2013

Notice Date: October 24, 2013
Declaration Date: October 24, 2013
Record Date: November 4, 2013
Payment Date: November 19, 2013
Distribution Per Unit: U.S. \$0.23

The distribution's components are as follows:

Portfolio Interest Income (U.S.)	\$ 0.054129
Interest Income (Non-U.S.)	0.002027
Qualified Dividend Income (U.S.)	0.053190
Qualified Dividend Income (Non-U.S.)	0.019286
Non-Qualified Dividend Income (U.S.)	0.000861
Non-Qualified Dividend Income (Non-U.S.)	0.000547
Long-Term Capital Gain (U.S.)	0.078216
Long-Term Capital Gain (Non-U.S.)	0.021744
Distribution Per Unit	\$ 0.230000

Note:

(1) The amounts reflected above represent KKR's distributed earnings for the quarter, which may differ from the amount of taxable income allocable to a holder of KKR common units.

(2) None of the above income items constitute Effectively Connected Income ("ECI").