

KKR & Co. L.P. ("KKR")
ISIN US48248M1027
Qualified Notice
Pursuant to U.S. Treasury Regulation §1.1446-4
Quarter Ended June 30, 2013

Notice Date: July 26, 2013
Declaration Date: July 26, 2013
Record Date: August 5, 2013
Payment Date: August 20, 2013
Distribution Per Unit: U.S. \$0.42

The distribution's components are as follows:

Portfolio Interest Income (U.S.)	\$ 0.054325
Interest Income (Non-U.S.)	0.002141
Qualified Dividend Income (U.S.)	0.050693
Qualified Dividend Income (Non-U.S.)	0.021903
Non-Qualified Dividend Income (U.S.)	0.001213
Non-Qualified Dividend Income (Non-U.S.)	0.001116
Long-Term Capital Gain (U.S.)	0.170789
Long-Term Capital Gain (Non-U.S.)	0.117820
Distribution Per Unit	\$ 0.420000

Note:

(1) The amounts reflected above represent KKR's distributed earnings for the quarter, which may differ from the amount of taxable income allocable to a holder of KKR common units.

(2) None of the above income items constitute Effectively Connected Income ("ECI").