

KKR & Co. L.P. (“KKR”)
ISIN US48248M1027
Qualified Notice
Pursuant to U.S. Treasury Regulation §1.1446-4
Quarter Ended March 31, 2013

Notice Date: April 25, 2013
Declaration Date: April 25, 2013
Record Date: May 6, 2013
Payment Date: May 21, 2013
Distribution Per Unit: U.S. \$0.27

The distribution’s components are as follows:

Portfolio Interest Income (U.S.)	\$ 0.052368
Interest Income (Non-U.S.)	0.001794
Qualified Dividend Income (U.S.)	0.063082
Long-Term Capital Gain (U.S.)	0.131414
Long-Term Capital Gain (Non-U.S.)	0.021342
Distribution Per Unit	\$ 0.270000

Note:

- (1) The amounts reflected above represent KKR’s distributed earnings for the quarter, which may differ from the amount of taxable income allocable to a holder of KKR common units.
- (2) None of the above income items constitute Effectively Connected Income (“ECI”).