

KKR & Co. L.P. (“KKR”)
ISIN US48248M1027
Qualified Notice
Pursuant to U.S. Treasury Regulation §1.1446-4
Quarter Ended December 31, 2014

Notice Date: February 10, 2015
Declaration Date: February 10, 2015
Record Date: February 20, 2015
Payment Date: March 6, 2015
Distribution Per Unit: U.S. \$0.35

The distribution’s components are as follows:

Portfolio Interest Income (U.S.)	\$ 0.033303
Return of Capital	0.316697
Distribution Per Unit	\$ 0.350000

Note:

- (1) The amounts reflected above represent KKR’s distributed earnings for the quarter, which may differ from the amount of taxable income allocable to a holder of KKR common units.
- (2) None of the distribution constitutes effectively connected income.