

KKR & Co. L.P.
ISIN US48248M1027
Qualified Notice
Pursuant to U.S. Treasury Regulation §1.1446-4
Quarter Ended September 30, 2017

Notice Date: October 26, 2017
Declaration Date: October 26, 2017
Record Date: November 6, 2017
Payment Date: November 21, 2017
Distribution Per Unit: U.S. \$ 0.17

The distribution's components are as follows:

Portfolio Interest Income – U.S.	\$ 0.022425
Dividend Income – U.S.	0.013789
Long-Term Capital Gain – U.S.	0.133786
Distribution Per Unit	\$ 0.170000

Notes:

- (1) The taxable income items, including Effectively Connected Income ("ECI"), allocable to a holder of KKR common units and reported on U.S. Schedule K-1, will differ from the distributed amounts reflected above.
- (2) None of the above income items constitute ECI.