

KKR & Co. L.P. ("KKR")
ISIN US48248M1027
Qualified Notice
Pursuant to U.S. Treasury Regulation §1.1446-4
Quarter Ended September 30, 2015

Notice Date: October 27, 2015
Declaration Date: October 27, 2015
Record Date: November 6, 2015
Payment Date: November 24, 2015
Distribution Per Unit: U.S. \$ 0.35

The distribution's components are as follows:

Portfolio Interest Income – U.S.	\$ 0.055996
Dividend Income – U.S.	0.003797
Long-Term Capital Gain – U.S.	0.290207
Distribution Per Unit	\$ 0.350000

Note:

- (1) The amounts reflected above represent KKR's distributed earnings for the quarter, which may differ from the amount of taxable income allocable to a holder of KKR common units.
- (2) None of the above income items constitute Effectively Connected Income ("ECI").