

KKR & Co. L.P. (“KKR”)
ISIN US48248M1027
Qualified Notice
Pursuant to U.S. Treasury Regulation §1.1446-4
Quarter Ended June 30, 2016

Notice Date: July 26, 2016
Declaration Date: July 26, 2016
Record Date: August 5, 2016
Payment Date: August 19, 2016
Distribution Per Unit: U.S. \$ 0.16

The distribution’s components are as follows:

Portfolio Interest Income – U.S.	\$ 0.022913
Dividend Income – U.S.	0.011670
Long-Term Capital Gain – U.S.	0.125417
Distribution Per Unit	\$ 0.160000

Note:

- (1) The amounts reflected above represent KKR’s distributed earnings for the quarter, which may differ from the amount of taxable income allocable to a holder of KKR common units.
- (2) None of the above income items constitute Effectively Connected Income (“ECI”).